



ADVANCED BUDGETING

**NO MORE SPREADSHEETS:
CREATE BUDGETS AND SEE DETAILS NATIVELY IN ACUMATICA**

Crestwood's Advanced Budgeting add-on uses the native functionality of Acumatica, while giving you the ability and flexibility to use sub-ledgers to create, modify, and update all the details making up your budgets. By using sub-ledgers to create unlimited budgets, you get the capability to drill-down into the details, gain insights into potential patterns, and bring together multi-company budgeting with ease.

BUILD BUDGETS FROM DETAILS IN ACUMATICA

- **No More Spreadsheets & Drill-down into the details of the Budget Summary Ledger Screen:** Advanced Budgeting allows you to build your budgets in Acumatica from detailed sub-ledger information. Then, enhance all your out-of-the-box reports to include features such as subtotals, sub-ledgers, drill-down capabilities, accounts, employee information, all while keeping Acumatica's native built-in security.

Advanced Budgeting uses native functionality enhancing the out-of-the box reporting to include features such as: subtotals, sub-ledgers, drill-downs, accounts, and built-in security.

Account	Description	Amount	Distributed Amount
40000-000-000	Sales Revenue	2,520,320.16	2,520,320.16
40000-000-000	Sales Revenue	5,933,532.83	5,933,532.83
40000-000-000	Sales Revenue	5,207,669.21	5,207,669.21
40000-000-000	Sales Revenue	14,132,855.60	14,132,855.60
40000-000-000	Sales Revenue	8,096,442.98	8,096,442.98
40000-000-000	Sales Revenue	0.00	0.00
40000-000-000	Sales Revenue	330,000.00	330,000.00
40010-000-000	Sales - Freight	6,780.02	6,780.02
41000-000-000	Sales Returns and Allowances	0.00	0.00
43000-000-000	Inter-Branch Income	0.00	0.00
49000-000-000	Discount Taken	-600,000.00	-600,000.00
49300-000-000	Other Income Interest Income	117,000.00	117,000.00
49400-000-000	Other Income	104,392.00	104,392.00
50000-000-000	COGS - Inventory	668,131.37	668,131.37
50000-000-000	COGS - Inventory	3,474,159.32	3,474,159.32
50000-000-000	COGS - Inventory	2,977,517.57	2,977,517.57

AND MORE BUDGET FEATURES

Advanced Budgeting gives you even more control, allowing you to:

- Process multi-company budgets.
- Create new budgets based on actuals or previous budgets.
- Allocate budgets based on many different weights.
- Budget by business events; such as, trips, sales, and tradshows.
- Define employees and budget for everything payroll related.
- Use the Acumatica approvals and routing by budget line items.

KEY BENEFITS

SAVE TIME

- Automate your budget process quickly
- No more Excel spreadsheets
- Works with Acumatica Analytical Manager (ARM)
- Easier tracing of budget vs. actuals
- Drill-down into details
- Save hours of time
- User friendly screen
- Approvals and routing by budget line items

UNLIMITED BUDGETS

- Accounts and sub-accounts
- Spread budgets based on patterns
- Budget by actual employees and planned employees
- Multi-company budgeting
- Allocate budgets on weights





ADVANCED BUDGETING FEATURES AND CAPABILITIES

New Budgets

Easily create new budgets based from actuals or previous budgets

Allocate Budgets

Budget by Account and subaccount at detailed levels such as by weights

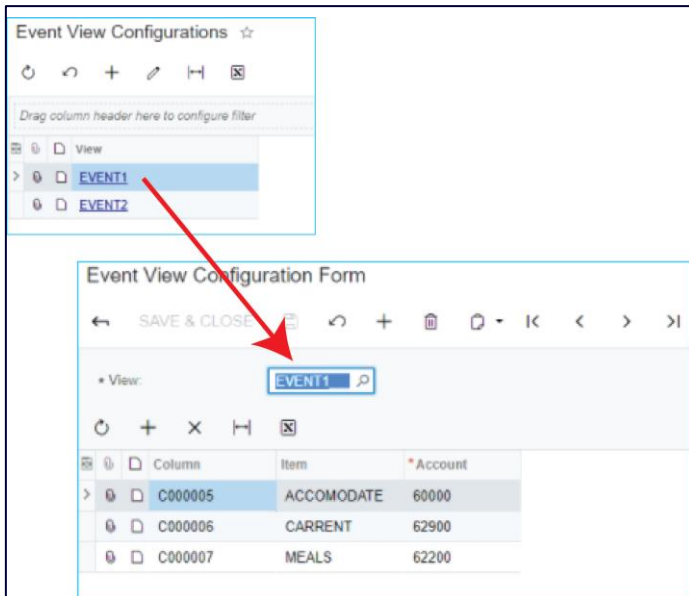
Fiscal Year	Code	Description	Period 01	Period 02	Period 03	Period 04	Period 05	Period 06	Period 07	Period 08	Period 09	Period 10	Period 11	Period 12
	DAILY	By Day in a Month	31.00	28.00	31.00	30.00	31.00	30.00	31.00	31.00	30.00	31.00	30.00	31.00
	EVENTLY	Evently	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
	QTRLY	Quarterly	0.00	0.00	25.00	0.00	0.00	25.00	0.00	0.00	25.00	0.00	0.00	25.00
	SEASONAL	Seasonal	0.00	25.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Acumatica Analytical Manager (ARM)

No need to use a different financial report writer

Define Events & Employees

Budget for defined business events such as trips, sales, tradeshows and actual and planned employee details



THE ACUMATICA ERP DIFFERENCE

Acumatica delivers a full suite of integrated business management applications unlike any other ERP solution on the market today.

STREAMLINE OPERATIONS

Manage your business more efficiently:

- Automate processes
- Control workflows
- Access the system from anywhere on any device—including mobile
- Promote collaboration with all-inclusive user licensing

ADAPTABLE SOLUTION

Add and extend:

- Deploy in-house or in a private or public cloud
- Easily configure your solution to fit your needs
- Add capabilities such as CRM or data visualization at any time
- Extend to other solutions and applications beyond ERP

YOUR BUSINESS ACCELERATED

Get a single version of the truth:

- Accelerate business performance and make smarter decisions with automated processes, real-time data collection, financial analyses, and forecasting
- No per user pricing – system scales as your business grows

