

The Cloud ERP



DATA SHEET

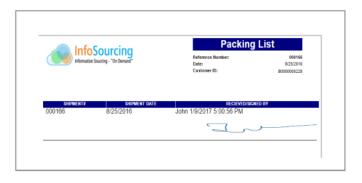
eSignature Plugin for Acumatica

PLUGIN TO CAPTURE DIGITAL SIGNATURES

eSignature is an extension of the Acumatica Cloud ERP

eSignature for Acumatica gives you a hassle-free, paperless mode for capturing signatures – digitally. Signed documents can be stored on your ERP and shared with your customers, making them ESIGN & UETA compliant. eSignature offers customizations to include screens/reports that you require signatures to appear on.





KEY ASPECTS

ESIGN & UETA COMPLIANT

Signature Captures are Valid
According to United States Electronic
Signatures in Global and National
Commerce (ESIGN) Act & the
Uniform Electronic Transactions Act
(UETA) if they meet the following
requirements

- Intent of Each Party to Sign
- Consent to do Business Electronically
- Association of the Signature with the Record
- Record Retention & Enablement for Accurate Reproduction of the Record/Contract for Reference by All Entitled Parties

8 STANDARD SCREENS

The latest version of eSignature accepts digital signatures on 8 standard Acumatica Screens

- Shipment (Screen ID: SO302000)
- Sales Order (Screen ID: SO301000)
- Sales Invoices (Screen ID: SO303000)
- Opportunities (Screen ID: CR304000)
- Invoices & Memos (Screen ID: AR301000) New
- Field Service Order (Screen ID: FS300100) New
- Payments & Applications (Screen ID: AR302000) New
- Purchase Receipt (Screen ID: PO302000) *New*



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eSignature Features & Capabilities

Standard & Custom Screens

Accept Electronic Signatures Natively within 8 Standard Acumatica Screens (Listed Above), and Customize Signature Captures on any other Screen within the Acumatica xRP (requires customization service).

Multi-Device Acceptance

Accept Signatures on Any Touchscreen Device created using your Fingers, a Stylus/Pen Interface or a Mouse.

Hardware Interface

Interface with signature pads from Topaz to accept signatures and record digital signatures, and hardware interface is required (*sold separately).

Capture Multiple Signatures

Multiple Signatures can be Captured on a Document & Previewed. You can also view Document Policies and Attach the Signatures as Files on Acumatica. Signed Documents can be Exposed/Accessed via the Business Portal.

Shared, Embedded Reports

Signatures are Embedded on Printed Reports, and Built-in Reports are Accessible from Every Signature Screen. Customers are Notified via Email on Receiving their Signature & Signed Reports can be emailed for the Customer's Record. A Quick Customer Survey can be Conducted while Capturing a Signature.

Consumption-Based Pricing

Pricing is Based on the Resource Level & on the Number of Screens that Accept the eSignature. Accept unlimited signatures on any of the 8 screens.

Anywhere, Anytime, Any Device

Use the eSignature plugin from anywhere in the World, and from Any Touch Device. We Currently Receive Signatures from our Customers in the U.S., South Africa, Mexico & Canada.

THE ACUMATICA ERP DIFFERENCE

Acumatica delivers a full suite of integrated business management applications unlike any other ERP solution on the market today.

STREAMLINE OPERATIONS

Manage your business more efficiently with:

- Automate processes
- Control workflows.
- Access from anywhere on any device—including mobile.
- Promote collaboration with all-inclusive user licensing.

ADAPTABLE SOLUTION

Add and extend:

- Deploy in-house or in private or public cloud.
- Easily configure your solution to fit your needs.
- Add capabilities such as CRM or data visualization at any time.
- Extend to other solutions and applications beyond ERP.

YOUR BUSINESS ACCELERATED

Get a single version of the truth:

- Accelerate business performance and make smarter decisions with automated processes, realtime data collection, financial analyses, and forecasting.
- No per-user pricing system scales as your business grows.