

Acumatica 2023

Process Manufacturing Suite for Acumatica January 31st, 2023





Agenda

- Introduction
- Who is EWPA
- What is Process Manufacturing
- Demo
- End user experience

Q & A



Speakers







Ralph Kubek Director of Sales & Services

<u>Abhilash Nair</u>

Director of Product Management

Surrendra Dudani

Vice President of Professional Services



Who is in the room

- Partners
 - Sales
 - Implementors
- End users
 - General users
 - Process Team



eWorkplace Apps

Bringing 30 Years of Industry Leadership to Acumatica

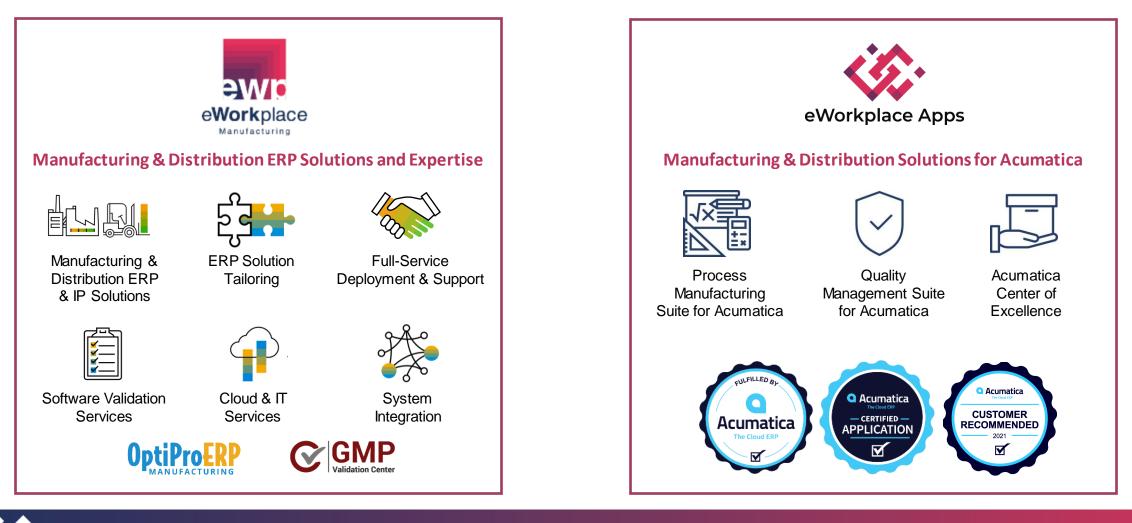
- A spinoff of eWorkplace Manufacturing, a 30-year global market leader in manufacturing, distribution, and quality management software
- Innovating best-in-class, industryspecific solutions for 30+ years
- 30-member team of Acumatica experts with deep industry expertise





Who is eWorkplace Apps

Bringing 30 Years of Industry Leadership to Acumatica





Process Manufacturing Suite for Acumatica

Natively Built within Acumatica:

- Developed using Acumatica toolset
- Same Acumatica database
- Fully integrated with Acumatica ERP







Awards & Certifications





Focused Industries

Process Manufacturing

- Food & Beverages
- Pharmaceuticals
- Personal Care & Cosmetics
- Paint & Coatings
- Specialty Chemicals
- Foundry
- Nutraceuticals
- Hemp/ CBD
- Supplements

Discrete Manufacturing

- Automobile
- Electronic Equipment
- Apparel
- Communication Equipment
- Electrical Equipment
- Medical Devices



Comparing Acumatica Process Manufacturing System with Typical Discrete Manufacturing System



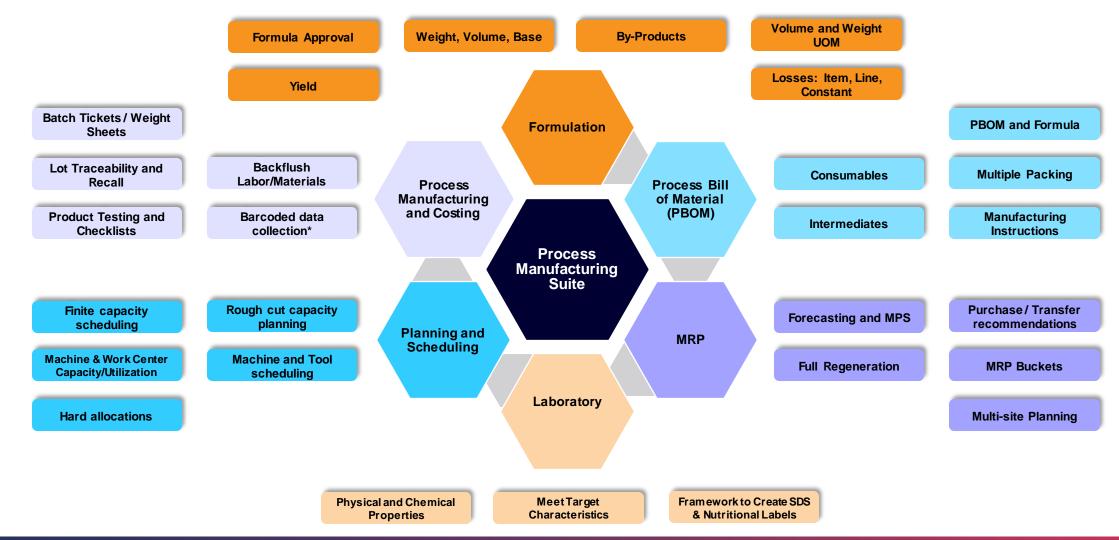
Acumatica Process Manufacturing System	Typical Discrete Manufacturing System
Physical/ chemical property analysis of key materials by many process manufacturers- labeling	Does not have the concept
Uses formulas/ recipes, uses both weight, and volume units of measure, and density/ viscosity is needed	Does not have the concept
Formula/ recipes can use weight %, volume % and discrete unit of measure	Use fixed units not percentage/ ratio
Formula/ recipes can be used to create an unlimited number of sellable items	Has the concept of assemblies
Losses can be defined at the ingredient level, order level or can be constant quantity	Has the concept of scrapping for raw materials
Raw material planning considering the various losses (line level, constant, and loss %)	Does not have the concept
Complex sizing rules are required for example by weight and potency	Uniform and linear sizing
Once mixing and blending operations are done, it cannot be undone	Item can be disassembled
Provides yield %	Has a concept of scrap
Key KPI related to total weight or volume	Does not have the concept
Production orders (batch tickets) involve weight, volume and discrete	Production orders focus only units

When Process Manufacturing Suite?

- Track and analyze physical and chemical properties
- Refer BOM and Formula/ Recipe as-
 - ✓ Weight
 - ✓ Volume
 - ✓ Density
- Batch production and optimization
- Need to manage-
 - ✓ Yield
 - ✓ Line level losses
 - ✓ Loss factor
 - ✓ Loss constant
 - ✓ Need to size batch to end product
 - ✓ Batches with runs
- Lot traceability and recall

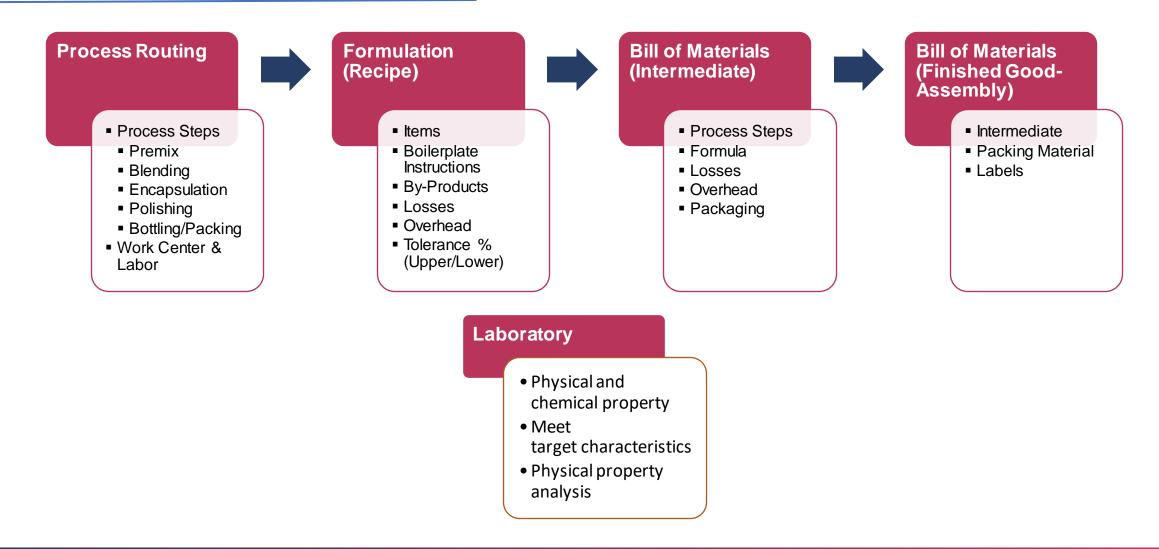


Process Manufacturing Suite for Acumatica



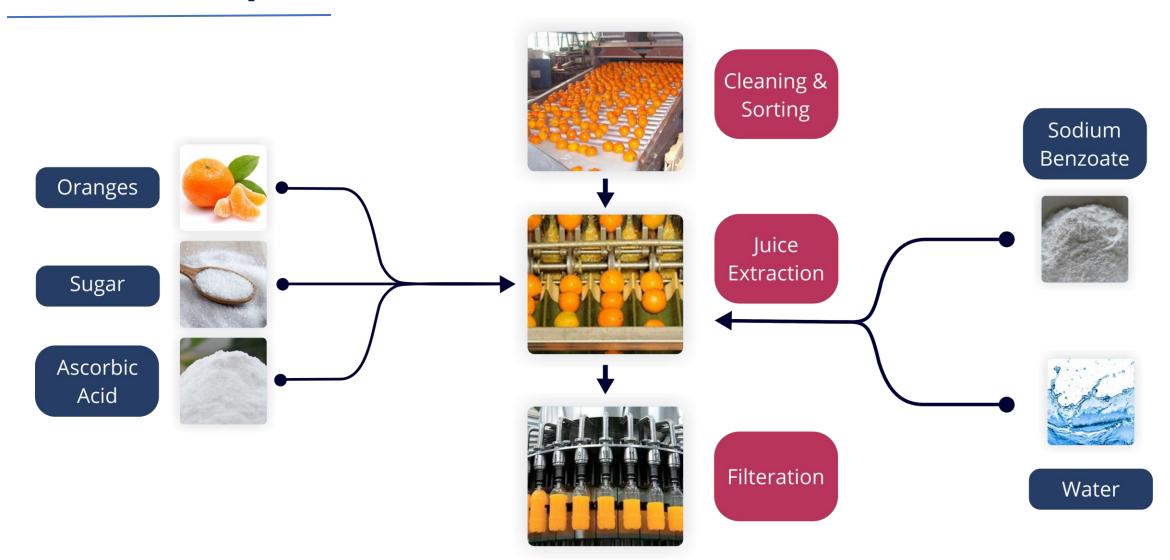


Process Manufacturing Suite – High Level Design



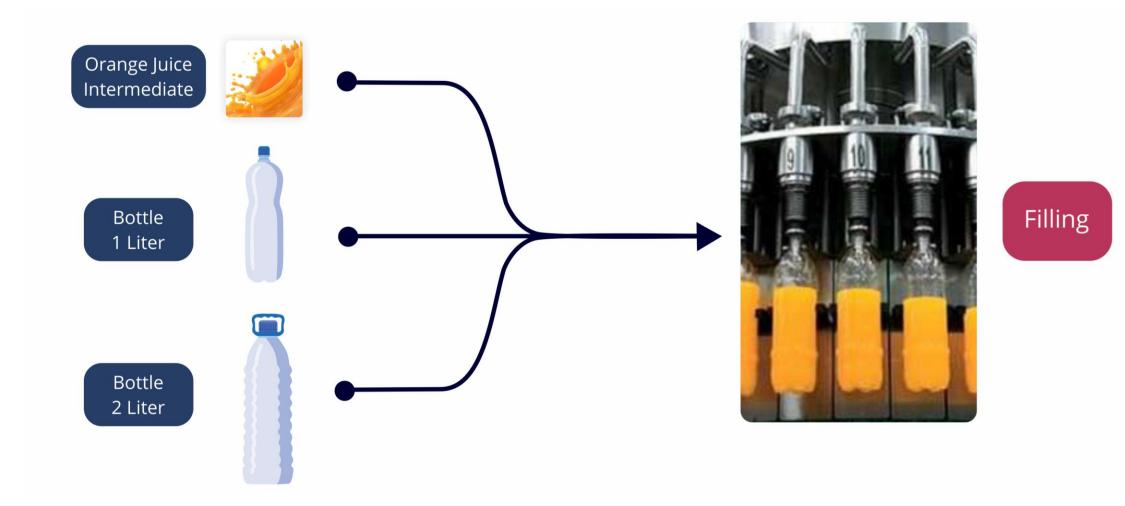


Process Steps



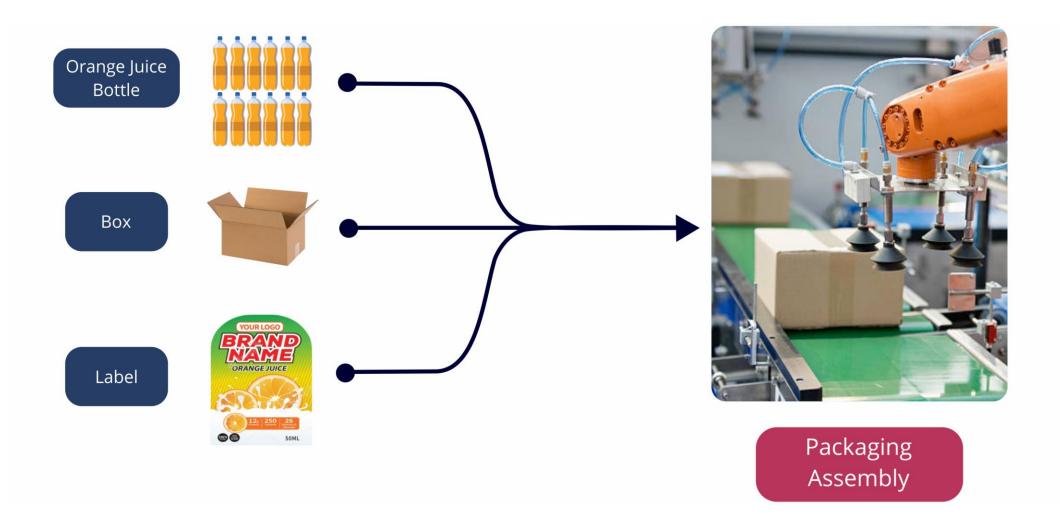


Process Steps





Process Steps







Now the Product...



Process Manufacturing Suite – Functional Highlights

Formulation & Packaging

Formula version control Packaging version control

Ingredient costs, weights, volumes, counts and multiple UOM's

- Embedded QC tests and SOP's
- Product costing
- By-products
- Losses & gains adjustments
- Workflow approvals
- Definition of Labor / Overhead

Batch Production

Batch job formulation adjustments Batch job dependencies and linkages Consolidate and optimize

batch jobs based upon item and/or order attributes Batch job scaling & sizing

Equipment & labor assignments

Inventory allocation criteria & order reservations

Bulk inventory pulls & staging

Lot number auto generation Partial batch job closures Automatic inventory backflushing Theoretical vs Actual Cost analysis Mobile Task execution

Quality Management

QC tests & SOPs embedded within specifications Item inspection plans & checklists Order type inspection plans & checklists Inventory stability tests Vendor/Customer inspec tion plans & checklists Deviation management Customer complaints & adverse event management Nonconformance & CAPA Audit history COA generation AQL & RQL Sampling plan Mobile Task execution

Compliance & Traceability

Lot Traceability & Recall Version control Certificate of Analysis

Inventory Management

Multiple SKU UOM tracking & conversions
Item Master industry specific attributes
Expiration date tracking

Mobile Task Execution

- Warehousing Execution: Receiving, Putaway, Physicals, Cycle Counting, Transfers, Adjustments, Picking, Shipping
- Manufacturing Tasks: Weighing, Issuing
- Quality Tasks:
 Inspections, Checklists,
 QC Tests
- Labor
- Role-Based Menus/Task Assignments



Customers





Jeff Hsu eCommerce Supervisor, Sun Ten Laboratories



eWorkplace Apps

Questions



Customer Testimonials



Since 1972, Trace Mineral's branded products have been recognized around the world as a pioneer of ionic trace mineral products that have supported consumers in living healthy lives.

"Trace's implementation of eWorkplace Apps integrated process and quality management solution into its current Acumatica accounting and distribution systems will provide Trace with a complete ERP system that will allow it to continue to meet and surpass its goals in manufacturing and quality. This will be accomplished by using a quality system to quarantine and test items throughout the receiving, production and shipping process and ensure tight control of production via a formula module that supports both powder and liquid formulas and bill or materials that supports multiple pack sizes."

-- Kelly Jones, Director of Quality and Purchasing, Trace Minerals



Customer Testimonials



Sun Ten founder Dr. Hong-yen Hsu was recognized as the "Father of Scientific Chinese Herbal Extraction" and over the last 70 years Sun Ten has grown into a pharmaceutical grade manufacture with facilities and exports to more than 20 countries including United States, England, Canada, Japan, Malaysia. Singapore, Australia, and Switzerland.

"Sun Ten's acquisition and implementation of Acumatica and eWorkplace Apps integrated process and quality management solution with its ability to control both powder and liquid formula's, handle multiple pack sizes and control the production of our products along with the ability to quarantine and test products will provide us an ERP solution that help ensure we meet our goals in the areas of safety, quality, efficacy, and consistency."

-- Jeff Hsu, eCommerce Supervisor, Sun Ten Laboratories

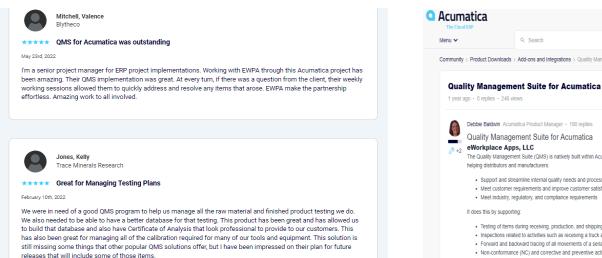


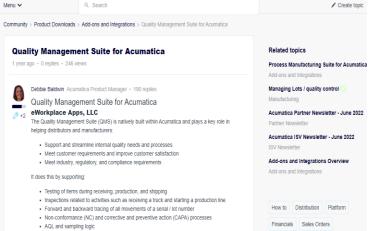
Resources

Acumatica Marketplace

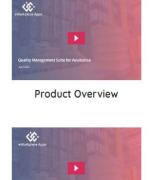
Acumatica Community

eWorkplace Apps Website





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Shipping

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Inspections and Checklists









Thank you for your time!



For more information, contact:

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