Transform your financing management system with front-office functionalities designed for rapid integration, long-term efficiency, and scalability.



Acumatica with Financing Dimensions The Multi-Industry Cloud ERP

Acumatica Cloud ERP with Financing Dimensions (FIND) provides the best business management solution for transforming your company to thrive in the new digital economy through leading-edge technology, best-in-class business functionality, and customer-friendly business practices.

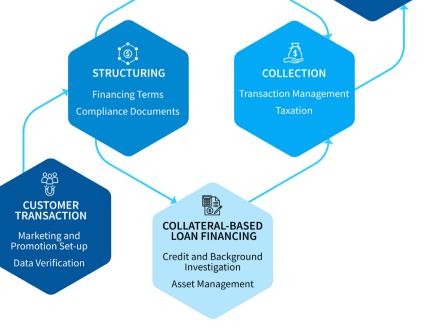
Equipped with a full suite of front-office functionality required for your financing operations, from managing leads, loan management for inventory-sales financing, and collateral-based loan financing to ROPOA and loans payable management, Acumatica with FIND manages them all on any device. Deliver advanced financing management solutions, effective controls, and efficient operations. Designed for the way businesses operate today and in the future.

Connected Business. Delivered.



Financing Processes

Streamline the financing business processes, delivering automation without complexity, compliance without rigidity, and continuous improvement without unpredictability.









Key Features

- Customer Relationship Management
- Inventory Sales Financing
- Collateral Based-Loan Financing
- ROPOA
- Loans Payable Management
- Fixed Assets

- Credit Records
- Inventory Control
- Deferred Revenue
- Financial Management
- Asset And Inventory Conversion
 and more

Stay Ahead of the Competition and Lead with Confidence Track Opportunities, Efficient Controls, and Smart Decisions

End-to-End Visibility - Gain real-time visibility into all aspects of your financing business; from revenue and profit margins to loan quality and customer satisfaction—so you can make decisions faster from any location. With integrated CRM data, have the overview to nurture all potential leads and create financing schemes and contracts with ease encouraging greater conversions.

Flexible Investments and Acquisitions - Ensure loan applications are approved faster and subject to robust governance and control. Extend the platform to any web-enabled devices to make financial decisions while on the move, suited for timely approval and the scale of any unpredictable losses of the loan application process.

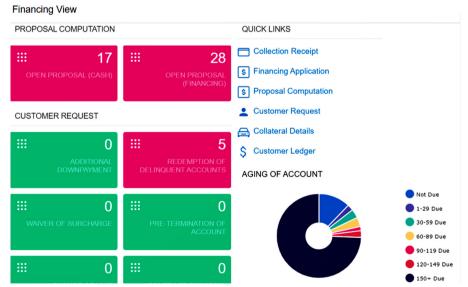


Powerful Business Insights - Generate actionable insights through personalized dashboards that provide 24/7 access to accurate, real-time information. Monitor your current cash position and analyze real-time trends and corporate KPIs for optimized decision-making.

Real-time Financial Management Solutions Accurate & Real-Time Reporting, Analytic Capabilities, Risk Monitoring, and Audit Records

Streamline Data Entry - Track account receivables and ensure correct billings and on-time collections. Avoid duplication, inaccurate invoices, and late payments with accuracy and promptness to enhance the operational effectiveness of the financing business.

Efficient Financing System - Simplify the computation of rates, control costs across financing chains, and configure multiple financing schemes. Utilize a comprehensive amortization schedule that tracks due dates, principals, and interests, especially the balances each time the amortization is paid by the customer, easily monitoring the payments for a specific loan financing item inside the system.



Minimize Risks - Streamline complex financial management requirements, such as planning, investing, and compliance. Efficiently address customer concerns on delinquent accounts, including requests and reclaiming purchases. Allow visibility into lapsed redemption days and the option to repossess the collateralized property and convert it into assets or inventory.

Enhance Productivity - Manage inventory and fixed assets from acquisition to disposal for consolidated reporting and analysis. Automate creation, depreciation, and valuation methods and close your books faster with time-saving automation and workflow.

Advance Invoice and Statement Delivery - Gain greater control over creating and delivering customer invoices and statements. Format your account statements for printing, HTML, or PDF delivery. Keep complete records for reference and auditing through the demand letter monitoring tab, which displays the number of demand letters sent out to the customer for nonpayment.

Efficient Operations & Exceed Customer Expectations Faster Sales Cycle, Elevate Customer Interactions, and Advance Financial Automation

Accelerate Financing Process – Increase loan processing efficiency and enhance the customer experience through an automated loan platform. Select the financing type, and provide the amortization schedule, terms, and interest payments suited to your customer's preference for faster processing time. Have an automated view of approving or declining their loan application with a few keystrokes.

Powerful Financial Integration - Seamlessly integrated into the financial module of Acumatica, pro forma accounting entries are automatically generated inside the system without recording them separately, thereby reducing the probability of making errors and encoding. Let your teams access customer statements and reports through customized workflow and approval processes.

Enhance Collections - Ensure accurate billings and prompt collections to reduce risks by defining the demand letter level of each contract in the system to all customers with current liabilities. Set forewarnings such as collection notices, final demand, and even repossession for effective financial measures.

Boost Customer Satisfaction - Provide accurate and timely information critical to improving the quality of your financial services. Readily address inquiries with a built-in customer ledger section having a complete view of all their transactions, including payment dates, principal interest, surcharges, etc., in one system.

Customer-Friendly Tech Leadership On The Cloud Intuitive Cloud Platform, Flexible Deployment, Open APIs, Optimal User Experience

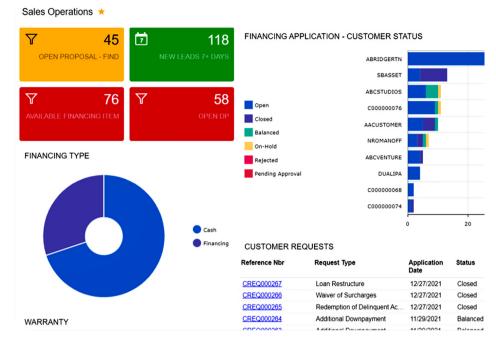
Flexible Data Management - Decide where to host your data: on the public or private cloud or via on-premise. With Acumatica, secure your data with enterprise-grade security built-in features such as server-side logic, detailed access controls, and robust authentication.

Secure Your Digital Infrastructure - Acumatica deploys rapid

integrations and open architecture to centralize your company's technology stack and obtain real-time insights. Deploy an ERP application designed to survive upgrades, protecting your ERP investment without costly source code modifications or code conflicts.



SaaS Upgrade requested
 Billed for too many items





Foster Innovation with a Future-Proof Platform - Evolve your business with a scalable, secure, and future-proof cloud platform that provides on-the-go mobile access anytime, anywhere, on any device. Take advantage of the platform's open connectivity and rapid deployment tools to connect people, information, processes, and equipment with modern technologies.





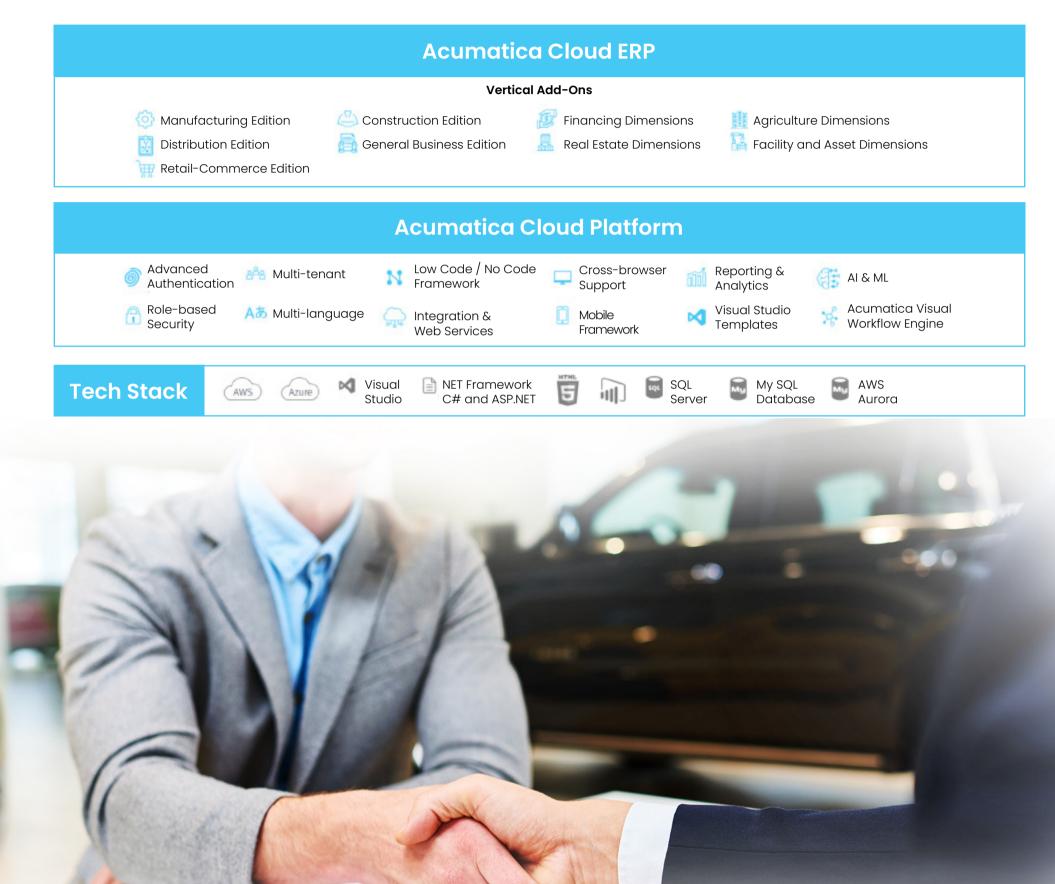
Acumatica is the only one of the major global ERP players that have NO PER-USER FEES

Our flexible deployment and growth-friendly licensing put customers first and are ready to scale with your changing needs.

All employees can now use your ERP system and digitally transform your organization.

Tailored to your needs and ready to transform with your growing business—a born-in-the-cloud platform designed to integrate how you work with technology that connects your business across time and distance.

Designed for the way businesses operate today and in the future.



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