

## REBATE PROCESSING

The Rebate Processing Enhancement provides the ability to setup rebate programs by vendor for eligible items.

### REBATE PROGRAMS ALLOW FOR SETTING UP

- **Eligible Customers.** Different rebate programs can be created.
- **Rebate Start and End Dates.** Rebate amounts are calculated only during the rebate eligibility date ranges entered.
- **Rebate Earned Amount.** Rebate amounts are entered for each program entered. Rebate amounts can also be entered based on quantity breaks.

### REBATE AMOUNTS ARE CALCULATED DURING INVOICE RELEASE PROCESS

- **SO Invoice Release.** Rebate amounts are created for a non-stock item entered in the Accounts Payable Preference screen.

### REBATE WORKSHEETS

- **Review and Modify Calculated Rebated Amount.** Vendor rebate amounts calculated can be modified prior to releasing of the rebate amount earned resulting in generation of the A/R Credit Memo,
- **AR Credit Invoice.** A/R Invoice is created for released rebate worksheet transactions.

Vendor ID	Inventory ID	Customer	Rebate Start Date	Rebate End Date	Rebate Amount	
AAVENDOR	AALEGO500	ABCHOLDING	2/22/2018	3/9/2018	15.00	<input type="checkbox"/>

### KEY BENEFITS

#### GENERATION OF REBATE EARNED AMOUNTS

- Ability to define vendor rebate programs for eligible customers
- Automation of rebate calculation and transaction generation based on defined programs
- Entry of base and quantity based rebate amounts by item

#### REPORTING OF REBATE EARNED AMOUNTS

- Reporting of rebates earned by customer, item and vendor

#### REVIEW AND EDIT REBATE EARNED AMOUNTS

- Ability to review calculated rebate amounts
- Ability to modify rebate earned amount prior to generation of A/R Credit Memo transactions for earned rebates

## REBATE PROCESING FEATURES AND CAPABILITIES

<b>Rebate Eligibility Settings</b>	Eligible item, customer and date ranges are entered for each vendor rebate program.
<b>Base and Quantity Based Rebate Amounts</b>	In addition to base rebate amount earned, rebate amounts can be entered based on quantity sold amounts.  Rebate amounts can be reported by vendor, customer and item. Rebate amount earned audit reports provide a detail of rebate earning transactions.
<b>Rebate Reporting</b>	
<b>Review and Modify Rebate Earned Amount</b>	Rebate worksheet allows for editing rebate earned amount prior to generation of the A/R Credit Memo for Released invoices.

### THE ACUMATICA ERP DIFFERENCE

Acumatica delivers a full suite of integrated business management applications unlike any other ERP solution today.

#### STREAMLINE OPERATIONS

**Manage your business more efficiently:**

- Automate processes
- Control workflows
- Access the system from anywhere on any device – including mobile
- Promote collaboration with all-inclusive user licensing

#### ADAPTABLE SOLUTION

**Add and extend:**

- Deploy in-house or in a private or public cloud
- Easily configure your solution to fit your needs
- Add capabilities such as CRM or data visualization at any time
- Extend to other solutions and applications beyond ERP

#### YOUR BUSINESS ACCELERATED

- Accelerate business performance and make smarter decisions with automated processes, real-time data collection, financial analyses, and forecasting
- No per user pricing – system scales as your business grows