

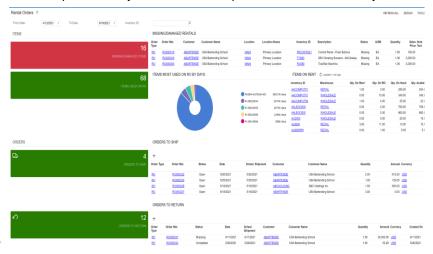


RENTAL ORDER PROCESSING

AcuRental streamlines your rental operations from generation of quotes or rental contracts in Sales Orders, CRM, Customer Portal, Service Orders, Mobile App or POS transactions. Schedule crew, create project tasks, project budgets (revenue and expense), or production work orders from rental order entry. Track time-based availability and multiple reservation of a S/N. Setup for each equipment check in/out inspections and scheduled services. Track equipment ROI, the purchase cost, revenue and expenses for repairs and maintenance by cost code using A/P Bills & repair Work Orders entry.

COMPLETE RENTAL MANAGEMENT SOFTWARE

- Flexible Invoicing Options. Generate invoices upfront, periodically, upon return, set day of the month, set billing schedule, or project's billing terms. Exclude billing for holidays, weekends, or hiatus for billing by customer.
- Time Based Availability. View quantity available, on rental orders and on rent by item and drill down to orders to ship or return from rental dashboard.
- User Defined Bill Code. Price rentals based on user defined bill codes –
 daily, weekly, monthly, contractor month or based on hours / meter used. Auto
 calculate best price based on customer setting and rental period. Manage
 hourly rental billing based on time of the day rented and returned.
- Inspections and Scheduled Services. Ability to define required inspections (checklist) by rental equipment for rentals returned and to generate a repair document based on inspection results and set scheduled services settings.
- Scan Shipments and Returns. Track products staged/shipped by box and boxes loaded in each truck. Track time to stage and ship products by job.
- Deposit and Damage Waiver Processing Setup deposit and damage waiver requirements by customers and deposit and waiver amount by item.



KEY BENEFITS

MORE OPPORTUNITIES

- Offers a complete solution using Sales, Crewing, Service, CRM, Project Accounting, Fixed Asset, Payroll and Financials in a cloud based multi-company and multicurrency platform
- Track status of each rental equipment, track inspection results and repair expenses for each equipment
- Generate rental orders from Field Service work orders.
 Process rentals on Field Service mobile app
- Generate work orders for repairs and scheduled services

AUTO GENERATE INVOICES

- Auto generate invoices based on rental contract's billing term
- Show details of charges on the invoice – rate for month, week, day, metered usage, S/N, etc.

PREPARE FOR THE DAY

- Use dashboard to view / drill down to orders to ship, invoice or to be returned for the entered date range.
- Support crew clock in/out and crew manager approval of timecards for field service orders, staging of jobs, and production work orders. Load data captured into Payroll.





RENTAL ORDER PROCESSING FEATURES AND CAPABILITIES

Track Meter Reading for each Equipment	Enter starting and ending meter reading for each equipment. Ability to force entry of meter reading during rental shipment and return entries.	THE ACUMA
Equipment ROI	Track purchase cost, expenses from AP and Service Orders and Revenue generated for each equipment.	Acumatica delivers integrated busines
Cost Posting to GL & Project Accounting	Ability to post cost for rentals to GL and Project Accounting. Ability to generate invoices based on cost plus markup using project accounting.	applications unlike solution today.
Manage Rental Check in / out & Scheduled Services	Ability to define needed inspections for check in/out and scheduled services. Manage the inspection process and track the result of each inspection.	STREAMLINE OP Manage your bus efficiently:
Crew Scheduling	Schedule crew for each rental order line based on crew availability, skill and license requirements when integrated with Field Service module.	Automate proce Control workflor
View Order Activity and Swap Items, S/N and Billing Rates	View when each line is entered, shipped, invoiced and returned. Swap item or serial numbers on renal contracts and change rental rates on existing rentals (price increases).	 Access the syst on any device – Promote collaboration inclusive user lie
Sell and Rent the Same Item	Allows for selling and renting the same item. Ability to sell items on rent to customers. Swap defective product on rent.	ADAPTABLE SOL Add and extend: • Deploy in-house
Create Projects and Production Work Orders	Create projects and production work orders from rental contract entry based on project templates, and defined production options and routing steps.	public cloudEasily configure your needs
Invoice Missing and Damaged Items	Generate an invoice to bill for missing and damaged items. Provide a grace period before billing customers for missing and damaged	 Add capabilities data visualization Extend to other
Rental Packages	Create rental packages grouping rental, sales (consumable) and crewing (services / labor). Ability to price by package or individually.	applications bey
Process Sub-Rentals	Ability to enter sub-rental amount, vendor and non-stock item during rental contract entry. Generate RTV document for rental returns.	 Accelerate busi and make smar automated proc collection, finan
Rental Revenue Displays	View rental revenue generated for any date range by item, customer or item class.	forecasting No per user price as your busines
Track information by Equipment	Tracking return notes including pictures, days on rent, utilization and Acumatica's fixed asset and equipment IDs for each rental equipment.	

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