

All nonprofit organizations are required to operate within board approved budgets. Once budgets are created, they can be released into the system and configured to notify users when an over budget scenario occurs. The **Budget Checker** tool is available on all data entry screens to allow users to see what the full impact will be of their current transaction.

**BENEFITS**

- Budget Entry
- Over Spending Protection
- Budget Analytics
- Budget Checker
- Zero Based Budget

**Budgeting can be a challenge. STOP the CHAOS!**

**NonProfitPlus** simplifies Budget within Acumatica to meet the needs of your Non-Profit

# Budget Management

## Product Highlights



### ALL THE FLEXIBILITY YOU NEED TO MANAGE YOUR BUDGET EFFECTIVELY

- **Budget Entry**

Easily create budgets for each Fund, Grant or Program profile by the organization's fiscal year. Configure budgets to track expenses by account, subaccount (dimensions), and Entry Codes, or a combination. Each Budget can be uploaded or entered. Able to enter budgets by account, subaccount (dimension), Entry code and Employee (Business Account). Modifying a Budget is a snap by reversing a prior entered Budget or add / subtract from a Budget with ease. An audit trail of each Budget is available to review who, when and all Budget documents that accumulate to the total.

- **Over Spending Protection**

Be warned or prevented from overspending the Budget. At the data entry point, the system will notify the user of an over Budget situation. The Budget notification options are "Warning", "Budget Approver Required" or "Do Not Allow". These options do not interfere with the user's ability to enter the document in question (e.g. an AP Bill). Instead, it prevents the user from advancing the document for payment.

- **Budget Analytics**

Budget inquiry screens are available to present all financial Budget comparison to Actual and Encumbrance activity. At a glance, the budget remaining is easily viewed and is drillable to greater detail.

- **Budget Checker**

While entering data within Acumatica data entry screens (e.g. an AP Bill) the NonProfitPlus system monitors for possible over Budget entries. This process is available on all data entry screens and can be tailored by user and module. Available message options are: "None" (No Interaction), "Warning Only", "Budget Approver Required" and "Over Budget". The Budget Checker screen is available to report on each transactional record recorded on the data entry screen.

- **Zero Based Budget**

Create a Budget with all the details to justify the accumulative Budget total. Each is supported by recorded account, subaccount, entry code and business account (if applicable). Full description is available per line including notes and file attachments.

Don't allow another Budget process to be frustrating and caotic.  
**NonProfitPlus** Budget Management will ease the pain.