

LET UNFORM HELP YOU MANAGE THE ENTIRE LIFE CYCLE OF YOUR DOCUMENTS

UnForm®, an end-to-end document management solution, is a platform-independent software product that has been successfully integrated with hundreds of applications in thousands of sites. UnForm interfaces with Acumatica at the point of document creation to produce documents for printing and electronic delivery. Exact replicas of these documents can be stored in a secure UnForm archive for retrieval through a web browser interface, or via powerful REST and command line APIs. External documents, such as scanned invoices or signed delivery documents, can be imported into archive libraries for further workflow automation.



PRINT MANAGEMENT

Transform your Acumatica print data into beautiful, dynamic documents.

- Add logos, graphics, barcodes, and more...
- Send documents to printers across the room, or across the country



ELECTRONIC DOCUMENT DELIVERY

Automatically deliver documents electronically using your existing printing processes - no user intervention required.



IMAGE MANAGEMENT - SCAN AND STORE

Image Manager provides a powerful environment to scan or import external documents, analyze and identify them, and stores them in your document archive.

- Barcode Recognition and full-text OCR
- Automatically process documents and extract data for throughput to Acumatica
- Sales Order Automation
- Accounts Payable Invoice Automation



SIGNATURE CAPTURE

Accelerate processing of business critical transactions by instantly capturing electronic signatures and notes from anywhere, on any device.



DOCUMENT ARCHIVING

Safely and securely store your documents in one location.

- Acumatica printed documents are automatically captured and archived
- Meta data is captured, indexed and automatically linked to associated documents
- All documents are readily accessible to staff without searching file folders
- No more misplaced documents
- Integration is seamless... just a click of the UnForm icon and you are in your secure document libraries



DOCUMENT WORKFLOW

Unleash your team from monotonous and repetitive tasks by harnessing the power of UnForm document workflow.

- Improve internal accounting controls
- Reduce paper handling
- Automate one simple process or a stream of more complex procedures
- Allow your staff to spend time where their skills really pay off

