

Accelerate Business Outcomes.
Make reporting, planning and analysis fun again.

ABOUT VELIXO

Built by Acumatica experts for Acumatica users, Velixo is a multi-award Acumatica winner and the premier solution for reporting with Acumatica. Velixo augments the core reporting and budgeting experience of Acumatica, using its proprietary **Excel add-in**, **real-time** querying engine, purpose-built **functions**, and deeply integrated **exploration** features.

Velixo offers rich financial and operational reports that **instantly refresh**, are formatted your way, and interact in and out with Acumatica. It also automates and improves live **data entry**, **budgeting**, and **forecasting** with unique capabilities. Since Velixo is native in Excel, and available on desktop or online, it leverages the entire **Microsoft 365** ecosystem, bringing extra governance, AI, collaboration, and automated workflows.

TARGET CUSTOMER

- Any size (SMB or Enterprise)
- Any industry
- For users in any function

Trusted by thousands of companies.



USE CASES

- Financial reporting
- Financial consolidation
- Financial close management
- Budgeting & planning
- Project forecasting
- Operational reporting & analysis
- Data integration

KEY FEATURES

- Real-time reporting & budgeting
- 80+ Accelerator functions
- Smart drilldown to explore data in Excel and in Acumatica
- Live writeback of Journals, Budgets, and project forecasts
- Data push for any data
- Pre-built Templates
- Automated report distribution
- Report embedding
- Microsoft 365 integrations

OUTCOMES

- Make Key decisions faster
- Save on labour costs, on all fronts
- Become more efficient with your reporting, budgeting & analysis

DIFFERENTIATORS



Self-Service with Full Governance

Own your work in a controlled way. SSO and **per-user security** synchronised with Acumatica. Fully interactive reporting, budgeting, and analysis. Can be centrally hosted on SharePoint.



Have It Your Way

Natively Excel, so you can create reports that are **pixel-perfect**, with one-cell values, notes, etc... the way you want! Available on Excel Desktop, Excel Online, on any Windows or iOS device.



Zero Learning Curve

If you know how to Excel, you know how to Velixo! **Limited training required**, you're up to speed in no-time. **No programming language** to learn. 80+ Excel-like Accelerator functions and pre-built templates.



Peace of Mind

You can trust the data; it's **fully synchronised with Acumatica** and updated in **real-time**. Velixo is constantly updated and refined by a team of Acumatica experts, backed by a **large community** of partners and customers.



Grow Without Worry

Simple, upgradable subscription plans. **Unparalleled performance** and scalability. No extra platform or software required. Migrate your existing Excel reports in hours, not days (if not months...).



Real-time data push & Integration efficiency

Real-time data push to any Acumatica entity for automating business processes. Fully integrated to Microsoft 365 for extra governance, enterprise collaboration, and advanced workflows.