

Payments - Integrated Payment Processing

Acumatica Payments dramatically streamlines payment processing – reducing errors and increasing your operational efficiency.

By seamlessly connecting Acumatica to financial and banking networks, our Integrated Payment Processing capabilities enable businesses to conduct secure, compliant, and low-cost credit card, Automated Clearing House (ACH), and Electronic Funds transfers.

- Optimize workflows with a completely integrated payments solution
- Reduce payment processing fees
- Get paid faster with modern payment mechanisms
- Boost sales and increase customer loyalty

Feature highlights

- Accept all major forms of payment.
- Send payment links for easy payment.
- Enable customer self-service.
- Improve loyalty with gift cards.
- Accelerate settlement and reconciliation.
- Collect payments on mobile phones and devices.
- Reduce your risk with built-in security.
- Process recurring payments.
- Manage partial shipments and future deliveries.
- Integrated card readers.

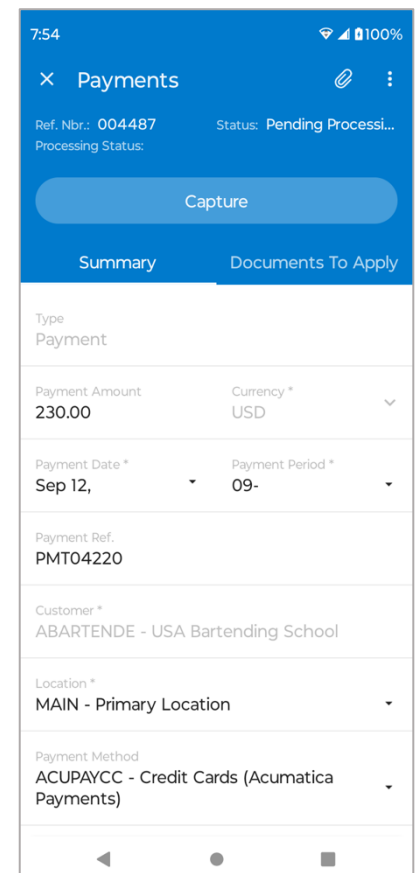
Related resources

- Acumatica Payments Webpage > [LEARN MORE](#)
- Acumatica Payment Video > [LEARN MORE](#)

Integrated Payment Processing for Every Business

Accepting payments is core to every business operation. Whether you accept credit cards, bill against sales orders or invoices, or have field service technicians collecting money during appointments, fast, accurate payments improve your cash flow and bottom line.

With advanced features, like click-to-pay links, a self-service portal, and automated Accounts Receivable processing, there's never been a faster, easier solution for integrated payment processing.



"Acumatica Payments allows us to confidently process our credit cards without the constant fear of data corruption from the integration. It's saved countless time reconciling transactions with the automatic Settlement Batch Imports built in Acumatica."

—Jeff Foster, VP Operations, West Coast Turf

> CUSTOMER STORIES

Accept All Major Forms of Payment

Accept credit cards, debit cards, checks, and Automated Clearing House (ACH) payments from all major banks and card networks such as Visa, Mastercard, AmEx, and Discover.

Send Payment Links for Easy Payment

Send payment request links to customers directly from invoices, sales orders, debit memos, and overdue charges. Customers click an embedded link to access a secure page to enter their card or ACH payment information and can pay invoices in full, pay multiple invoices at once, or make a partial payment. Payment links can be sent manually or as a scheduled routine.

Increase Authorized Payment Amount

You can also increase the authorized amount for credit card payments and process prepayments for sales orders.

Proof of Purchase Receipts

Send proof of purchase receipts to customers after successfully processing a customer payment.

Enable Customer Self-Service

Direct payments with precision with flexible routing capabilities. Establish separate processing center for online and in-store payments for credit card and ACH payments to match your company's payment workflows. Assign physical stores to specific processing centers. The system will automatically select the correct processor when creating the payment. A with the ability to override the process if needed. And you're always in control with the ability to override default settings when needed.

Improve Loyalty with Gift Cards

Offer physical or electronic gift cards for holiday gift giving, refunds, or promotions to gain repeat business. Automatically account for expiring gift cards and benefit from unused card balances.

Accelerate Settlement and Reconciliation

Receive daily bank deposits to improve cash flow. Track and reconcile EFT payment batches alongside credit card and other batches with immediate visibility into successful and rejected payments. Automatically import electronic files detailing merchant fees and deductions to reduce the time spent reconciling sales with bank deposits..

Process Recurring Payments

Automatically issue invoices, collect recurring payments, and manage expiring credit cards.

Reduce your Risk with Built-In Security

Securely store credit card information in the payment network with strict limitations on access through secure tokens. Reduce the effort needed to achieve PCI compliance so you minimize processing fees and compliance audits. With information stored in the network, rather than locally, your employees no longer need to handle credit cards, and customers don't have to email card numbers to you, reducing your customers' risk of credit card fraud and identity theft.

Collect Payments on Mobile Phones and Devices

Leverage Acumatica's mobile application to accept payments anywhere, anytime, using Android and iOS phones. Collect 'balance due' during service calls or on-site from a customer's location.

Manage Partial Shipments and Future Deliveries

Reserve amounts on customer credit cards to ensure payment for scheduled services, remainder amount on partial payments, and future deliveries. Automatically capture the proper amount when

The screenshot displays the Acumatica Payments dashboard. At the top, a header reads "Acumatica Payments". Below it, a message states: "Widget Credit Card, you have invoices ready for payment. Please select invoices below to pay them together!".

There are three main sections for invoice management:

- Widget Credit Card ACH payment:** Shows Invoice # AR012038, Due Date 10/04, Total Amount \$ 145.00, and Balance \$ 145.00. It includes buttons for "Credit Card", "ACH", and "Pay Now". Below this is a section for "Itemized List", "Notes", and "Attachments" with a "View" link.
- Widget Credit Card Quick Invoice for cred...:** Shows Invoice # AR012035, Due Date 09/24, Total Amount \$ 60.00, and Balance \$ 40.00. It includes buttons for "Credit Card", "ACH", "Partially Paid", and "Pay Now". Below this is a section for "Itemized List", "Notes", and "Attachments" with a "View" link.
- Widget Credit Card Invoice demo - click t...:** Shows Invoice # AR012037, Due Date 10/06, Total Amount \$ 202.00, and Balance \$ 202.00. It includes buttons for "Credit Card", "ACH", and "Pay Now". Below this is a section for "Itemized List", "Notes", and "Attachments" with a "View" link.

On the right side, there is a summary box for Invoice # AR012038 with a Total Amount of \$ 145.00 (USD) and a "Pay" button.

Below the summary box is an "Invoice" section with the following details:

- Reference No.: AR012038
- Date: 04-Sep
- Due Date: 04-Oct
- Customer ID: WIDGETCC
- Currency: USD

A QR code is displayed next to the invoice details, with a "Pay now" link below it.

ABOUT ACUMATICA

Acumatica Cloud ERP is a comprehensive business management solution that was born in the cloud and built for more connected, collaborative ways of working. Designed explicitly to enable small and mid-market companies to thrive in today's digital economy, Acumatica's flexible solution, customer-friendly business practices, and industry-specific functionality help growing businesses adapt to fast-moving markets and take control of their future.

For more information on Acumatica, visit www.acumatica.com or follow us on [LinkedIn](#).