



## Distribution Edition

Integrate and automate the entire quote-to-cash cycle and make smarter wholesale business decisions with a complete, connected, and mobile distribution ERP application on a future-proof cloud platform.

- **Inventory Management**
- **Sales Orders and Quotes**
- **Purchase Orders and Requisitions**
- **Warehouse Management (WMS)**
- **Distribution Requirements Planning (DRP)**

### Key business benefits

- Automate warehouse transactions with directed picking, packing, and shipping on mobile devices or ruggedized scanners.
- Reduce order times and minimize costs by optimizing the way you quote, enter, and fill orders.
- Sell more with item substitutions, up-sell, and AI-powered cross-sell suggestions.
- Expedite order entry with pre-defined default values.

### Related resources

- Why Distributors Choose Acumatica > [LEARN MORE](#)
- Simplified Item Management with Acumatica > [LEARN MORE](#)
- Schedule a Personalized Demo > [LEARN MORE](#)

## Manage Orders, Track Inventory, Improve Purchasing, and Automate Warehouse Processes

Determine profitability by warehouse, product line, location, or business unit, while reducing costs. Acumatica Distribution Edition includes Sales Order Management, Advanced Inventory, Requisition Management, Purchase Order Management, and Advanced Financials. Additionally, it is fully integrated with Warehouse Management (WMS), Distribution Requirements Planning (DRP), CRM, Manufacturing, Field Service, and Project Management, providing visibility across your entire organization.

### IMPROVE CUSTOMER SATISFACTION, MINIMIZE COST

- **Reduce order times.** Eliminate delays through automated sales order processing and shipping order generation. Set defaults to manage multiple warehouses, returns, credit limits, drop shipments, and more.
- **Employ multiple valuation methods.** Value your inventory using standard cost, moving average, FIFO, and item-specific methods.
- **Integrate with CRM.** Convert CRM opportunities to sales orders without re-entering pricing and discount information. Customer service can locate orders to verify shipping and delivery status.
- **Streamline item management.** Create products quickly with matrix items, utilizing item attributes such as color, size, and style to generate hundreds of unique stock items. Matrix views expedite purchasing and sales order entry.

"Acumatica is future-proofed. I'll be surprised if there ever comes a time in 5 to 10 years where I will say, 'Oh gosh, Acumatica can't do that...I know if we want to expand with more warehouses, I can easily do it; if we want to expand to new countries, I can do it easily with Acumatica.'"

—Jo Young, Managing Director, Additive-X

> CUSTOMER STORIES

## Requisition Management

Optimize how you gather requests, obtain bids, create and approve quotes, manage purchases, and fulfill orders for internal or customer needs.

## Customer Notification

Email customers when their sales order status changes, provide shipment tracking numbers, and automate other notifications.

## Inventory Bin/Location Control

Create a warehouse structure using inventory bins and location controls. For each warehouse location, specify the types of items and transactions that are permitted, the picking priority, and the cost of the items. Empower warehouse workers with paperless, directed picking, and prioritized picking queues.

## Inventory Lot and Serial Numbers with Attributes

Track inventory by lot or serial number. Lot and serial numbers can be assigned or manually entered when receiving, issuing, or assembling inventory items. Additionally, serial numbers can be linked to item-specific valuation methods. Track and manage unique item characteristics, such as product condition, durability, or pattern, for specific inventory lots or serial numbers. Use attributes to find products based on varied attributes for sales orders and other transactions.

## Kitting and Disassembly

Build kits to stock or to order. Require fixed components or allow component additions or substitutions during the assembly process. Optionally disassemble kits if components are needed.

## Inventory Transfers, Counts, and Adjustments

Track goods in transit between warehouse locations using a Goods in Transit GL account, conduct physical inventory counts to ensure inventory accuracy, and enter inventory adjustments to modify stock levels when needed.

## Purchase Order Automation

Acumatica generates purchase orders based on inventory levels and replenishment algorithms. Orders are placed with the vendor that best meets price and delivery time requirements.

## Partial and Consolidated Receipts

Track when purchase orders are entirely or partially received. Consolidate orders from multiple purchase orders into a single receipt. Enter multiple bills for a single receipt.

## Sales Order Discounts and Promotions

Manage complex pricing and discount policies, including volume discounts and multiple discounts per item. In addition, maintain policies for price overrides.

## Blanket Orders

Simplify long-term customer and vendor contracts with blanket sales and purchase orders.

## Counter Sales / Mixed Orders

Process sales and returns on a single sales order to streamline walk-in warehouse counter transactions, where customers can buy and return products simultaneously.

## Workflow and Approvals

Create workflows for sales and purchase orders, invoices, credit memos, debit memos, cash sales, and cash returns based on order type, vendor details, discount or order amounts, and other relevant factors.

## Cross-Company Transactions

Streamline cross-company buy-sell transactions by automatically creating a sales order in one company from a purchase order in another company. Cross-company transactions generate a purchase receipt in the buying company from the shipment in the selling entity, as well as a sales invoice in the selling company, when the bill is created in the buying company.

## Item Suggestions

Boost sales with item substitutions, up-sell recommendations, and AI-powered cross-sell suggestions.

## Side Panels

Distribution side panels provide users with direct access to customers, vendors, items, and order details for orders, invoices, shipments, receipts, stock and non-stock item maintenance, kit assembly, and template item maintenance.

## Inventory Insights

Gain insights into inventory turnover, ABC ranking, and movement (velocity) based on historic sales and usage.

## Pre-Defined Roles

Streamline system setup with pre-defined user security roles and access rights for sales, purchasing, and inventory.

## Shipping Integration

Get up-to-date freight costs for each shipment your company handles, print carrier labels, and track shipments using the carrier's tracking numbers. Integration for rates, destinations, and services is available in the U.S. only.

## User-Defined Labels

Create custom 2D and 3D labels in multiple sizes and orientations, complete with part numbers, lot and serial details, expiration dates, and more, using the connected Asgard Label application.

## Distribution Requirements Planning

Improve demand planning and forecasting with time-phased purchase orders, kit assembly, and warehouse transfer recommendations with the Distribution Requirements Planning (DRP) application, which includes exception messages for distributed items, kits, and kit components.

## Quality Management

Ensure product quality with the optional Quality Management Suite (QMS). Define and perform quality tests during inventory receipt, shipping, kitting, production, or returns with certificates of analysis (COA), non-conformance (NC) tracking, and corrective and preventative action (CAPA) plans.

## ABOUT ACUMATICA

Acumatica Cloud ERP is a comprehensive business management solution that was born in the cloud and built for more connected, collaborative ways of working. Designed explicitly to enable small and mid-market companies to thrive in today's digital economy, Acumatica's flexible solution, customer-friendly business practices, and industry-specific functionality help growing businesses adapt to fast-moving markets and take control of their future.

For more information on Acumatica, visit [www.acumatica.com](https://www.acumatica.com) or follow us on [LinkedIn](#).