Acumatica
The Cloud ERP

# Construction Compliance for the Next Generation: Strategy, Documentation, and Execution



**Spohn Associates, Inc.** | Acumatica Customer

Staying compliant in today's construction industry is essential. With regulations changing and projects becoming increasingly complex, leaders require proactive strategies to manage documentation, protect sensitive data, and ensure seamless operations. Robust data security is crucial, not only to avoid risks and penalties but also to safeguard trust with clients, partners, and regulators. By centralizing information, using secure, cloud-based tools, and building clear processes, construction firms can turn compliance from a challenge into a competitive advantage.

This compliance brief covers the practical steps and best practices to help your team stay organized, secure, and ready for growth. Solutions like Acumatica provide new ways to simplify compliance management, enabling you to adapt quickly and stay ahead as the industry evolves.


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"With the implementation of Acumatica Construction Edition, and specifically the certificate of insurance, that alone has saved me manually tracking and updating. When we're inputting invoices for subcontractors, it actually notifies us that they're expired."

**– Sean Barnett, CFO, Spohn Associates, Inc.**

Learn More

## Pillar 1:

# Centralize and Secure Your Documentation

Winning on the jobsite—and in the back office—requires you to consolidate all your compliance documentation into a single digital database. The new generation of construction leaders demands data visibility anytime, anywhere, and expects integration across accounting, safety, payroll, and beyond.

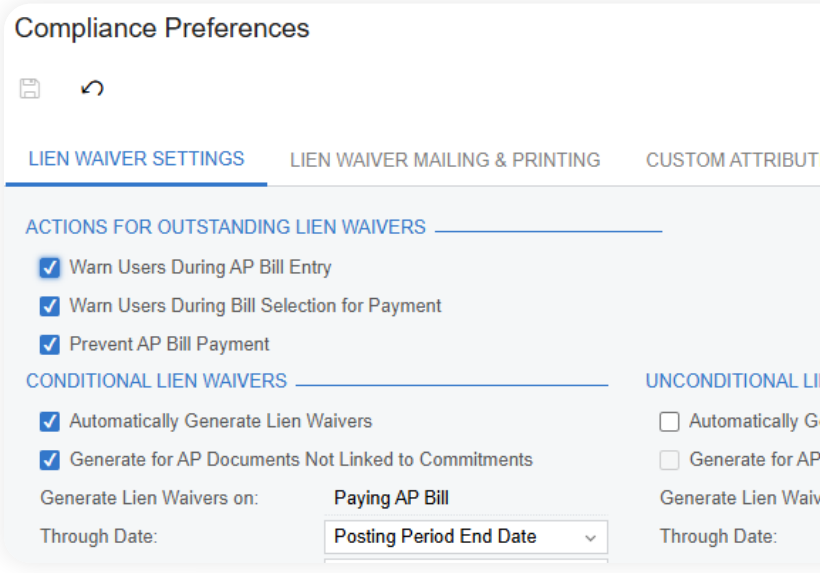
### What to Organize:

- **Financial and Accounting:** AIA progress billing, GAAP compliance, VAT and specialized construction reporting for true audit-readiness.
- **Insurance & Bonding:** Proactive storage and management of Builder's Risk, professional liability, and surety bonds with real-time WIP status.
- **Liens & Retainage:** Dynamic tracking of mechanics liens, deadlines, and retainage through each billing cycle for clear cash flow.
- **Safety & Labor:** Up-to-date OSHA, union, and certified payroll records, seamlessly linked with labor documentation.
- **Subcontractor & Vendor:** Digital collection and management of W-9s, certifications, and compliance data from every subcontractor and vendor.

Prepare for new challenges as your business evolves. Acumatica's single, connected platform breaks down data silos, while protecting your sensitive compliance documentation.

## How Acumatica Helps

- **Real-Time, Centralized Storage:** Track everything from contracts to certifications with mobile access, so field teams and accounting are always in sync.
- **Proactive Alerts and Automation:** Automated reminders for renewals and deadlines keep you ahead of costly lapses.
- **AI-Driven Reporting:** Benefit from AI-assisted anomaly detection and reporting insights to surface potential risks.
- **Integrated Field Operations:** Real-time field reporting, safety logs, and project documentation are linked across your workflows for end-to-end compliance.




**See how Acumatica simplifies construction compliance.**

Watch Video

## Pillar 2:

# Build a Proactive, Future-Ready Compliance Strategy

Today's leading construction firms are shifting from reactive to proactive compliance strategies. Forward-thinking compliance means you're ready for everything from regulatory changes to growth into new markets.

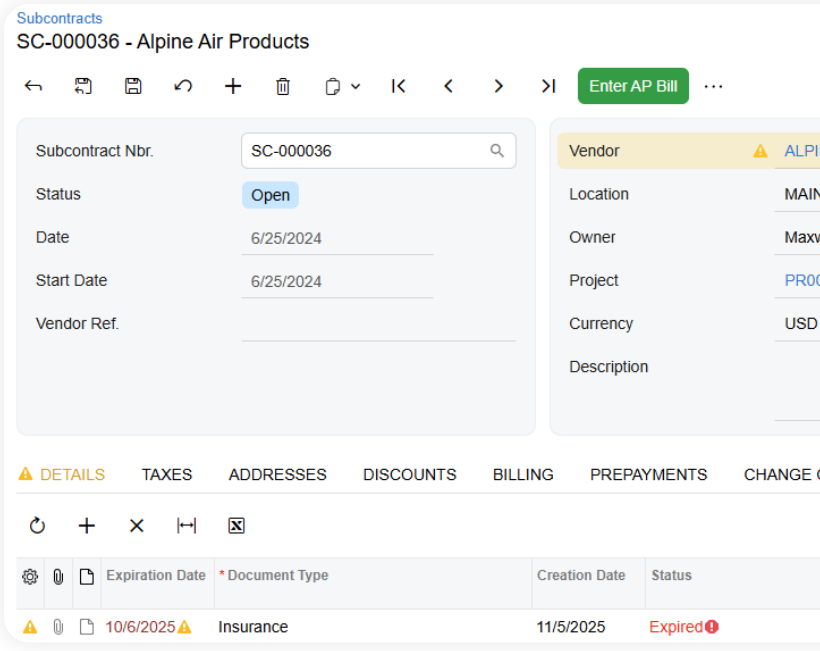
### A Three-Step Approach:

1. **Review & Assess:** Evaluate whether your tech stack supports both current and future compliance. Are your practices supporting rapid reporting, remote audits, and mobile-first teams?
2. **Prioritize Wants & Needs:** Pinpoint where integration, automation, or mobile access can reduce complexity—whether that's connecting preconstruction data, automating certified payroll, or supporting new segments.
3. **Plan for Scale & Adaptation:** Build your migration roadmap to enable growth, quickly onboard new software (or acquisitions), and keep up with evolving partner, client, or legislative requirements.

This approach supports the larger Acumatica vision: simplifying complexity, reducing implementation time, and owning workflows across the lifecycle.

## How Acumatica Helps

- **Role-Based Dashboards and Cross-Function Integration:** Gain secure, individualized views from office to field, with workflows connecting accounting, scheduling, payroll, and compliance.
- **Customizable Workflows:** Quickly adapt to new federal, state, or client requirements; automate alerts and exceptions.
- **AI Insights and Open APIs:** Adopt AI tools that surface compliance gaps and connect your essential construction apps for end-to-end readiness.




## Build and Price Your Acumatica Solution with APEX

Get Pricing

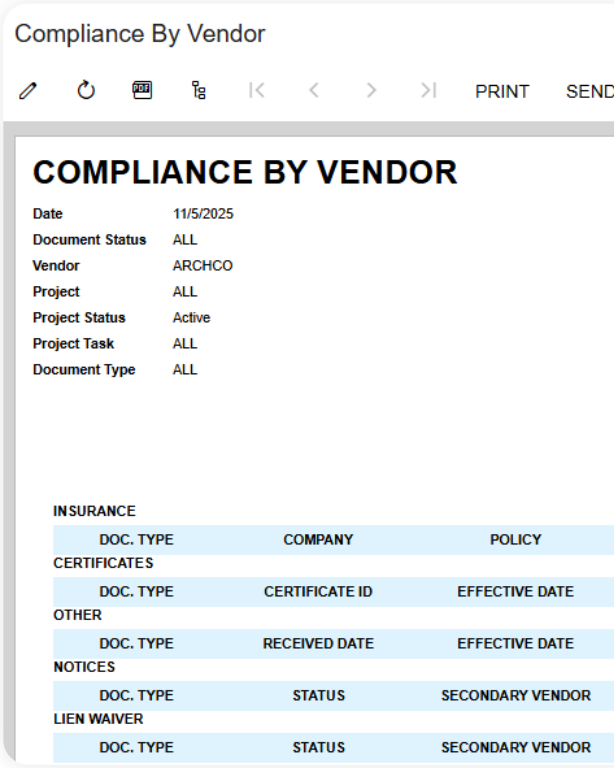
## Pillar 3:

# Execute for Speed, Simplicity, and Long-Term Success

Modern construction compliance isn't just about planning. Success depends on how quickly you can execute, iterate, and scale. With Acumatica's focus on reducing project complexity and time-to-value, your team is empowered starting day one and equipped for the future.

### Key Steps:

1. **Collaborative Plan Reviews:** Cross-functional planning aligns jobsite, finance, safety, and project management for unified execution.
2. **Dedicated Team Preparation:** Multiple roles are engaged with performance-driven onboarding, leveraging field and back-office collaboration.
3. **Intuitive Documentation & Digital Training:** Provide accessible sandboxes, up-to-date wikis, and role-specific training to ensure compliance is everyone's job.
4. **Real-Time Field Coordination:** Lean into solutions that connect mobile field techs, supervisors, and office teams—enabling real-time issue resolution and feedback.
5. **Agile Review & Feedback Cycles:** Log last-minute changes, document lessons learned, and adapt quickly for future projects.
6. **Continuous Improvement:** Regularly revisit compliance workflows in line with emerging regulations and Acumatica innovations.




## How Acumatica Helps

- **Intuitive, Mobile-First Software:** Rapid training and onboarding reduce time and complexity, which is essential for scaling up and onboarding new roles.
- **Powerful, AI-Driven Reporting:** Unlock deep visibility and predictive insights across your operations.
- **Connected Compliance Workflows:** Integration with project management and human capital management empowers holistic oversight.

"It's the transparency and the visibility that everybody has for real-time data right now, no matter where you're at. We're able to hone in on what needs attention."

– Eric Hugunin, COO, Phoenix Renovation and Restoration

Learn More

# Next-Level Compliance, Competitive Edge

The construction industry is evolving rapidly, and firms that prioritize compliance as a strategic focus position themselves to lead. Effective compliance not only protects against fines and delays but also fosters transparency, builds trust with clients, and drives operational excellence. When integrated into daily workflows and company culture, compliance enables smoother audits, sharper forecasting, and stronger team collaboration, supporting better decisions and a reputation for reliability.

Acumatica helps construction firms capitalize on these opportunities with mobile-ready solutions, AI-driven automation, and seamless cross-functional integration. Central to this is robust data security—advanced features that keep compliance data safe and ensure access is limited to those who need it.

By prioritizing compliance, businesses gain greater visibility, inspire confidence, reduce risks, and make themselves future-ready in a highly regulated world.

**Ready to win on the jobsite and beyond?** Acumatica Construction Edition delivers the platform, tools, and insight to make compliance seamless and set your business apart. Enjoy end-to-end visibility, stress-free audits, and empowered teams that are prepared for what's next.



**IOC Construction** | Acumatica Customer

## Discover how IOC Construction drives growth, mitigates risk, and shapes their future with Acumatica.

Learn More

Acumatica Cloud ERP is a comprehensive business management solution that was born in the cloud and built for more connected, collaborative ways of working. Designed explicitly to enable small and mid-market companies to thrive in today's digital economy, Acumatica's flexible solution, customer-friendly business practices, and industry-specific functionality help growing businesses adapt to fast-moving markets and take control of their future.

For more information on Acumatica,
visit www.acumatica.com or follow us on LinkedIn.

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