APEX for Manufacturing

APEX for Manufacturing is a complete solution for modern manufacturing businesses. It pairs powerful software with expert implementation and support to deliver real-time production visibility, financial control, and shop floor collaboration.

APEX empowers your team to streamline operations and manage resources efficiently, driving growth and profitability throughout every phase of production.

Key business benefits

- Award-winning usability and customer-driven innovation.

- Integrated service and support that lowers the total cost of ownership.

- Straightforward pricing and expedited implementation.

- Learn on your schedule with self-guided training.

- Design and price the solution that meets your business needs.

- Includes Advanced Customer Care for premium support and ongoing service improvements.

Related resources

- Design and price your solution
  > APEX Calculator

- QuickBooks Migration Guide for Manufacturers > LEARN MORE

- Schedule a Personalized Demo
  > LEARN MORE

Manufacturing Accounting and Operations

From Shop Floor to Top Floor, Delivered Risk-Free.

APEX for Manufacturing delivers a complete, purpose-built solution that combines essential financial and operational capabilities into one integrated platform. Designed specifically for growing discrete manufacturers, it includes everything needed to manage production, accounting, inventory, and sales—right out of the box. As you outgrow entry-level systems like QuickBooks, APEX provides the tools to manage increasing complexity without skipping a beat.

With pre-packaged software, implementation services, and ongoing support, APEX reduces complexity and accelerates your time-to-value. Its built-in tools are tailored to manufacturing workflows, helping your teams improve visibility, automate manual processes, and maintain control over costs and production timelines. This all-encompassing approach enables your company to focus on building great products, rather than managing disconnected systems.

THE IDEAL APEX FOR MANUFACTURING CUSTOMERS:

- Are small to midsized manufacturers outgrowing basic accounting software.
- Need to connect disparate systems for a single source of truth.
- Have an accountant or operational leader who will be the APEX champion.

APEX Deployment is the perfect choice for companies needing a straightforward, affordable, and user-friendly solution. It offers the flexibility your manufacturing business needs to scale, ensuring a seamless transition to more advanced software as your requirements evolve.

"Acumatica, compared to QuickBooks and Excel, has just been a game-changer for us. The real-time information on the dashboard, etcetera, just means everyone in the whole company is on the same page, particularly on the project side. It's completely transformed how we run each project."

–Adrian Perkins, Operations Director, Venture Engineering

> CUSTOMER STORIES

Manufacturing

Bill of Materials (up to two levels): Manage multi-level BOMs with support for basic work centers, labor codes (direct and indirect), and up to three operations per BOM. Includes fundamental revision control.

Production Management: Create and manage production orders (regular or planning). Leverage indirect backflush and material backflush reporting, with support for standard or actual costing and basic disassembly.

Basic Production Scheduling: Set up a single shift and one work calendar to handle foundational production scheduling needs.

Material Requirements Planning (MRP): Forecast demand and plan material purchases and production orders to ensure manufacturing lines keep running. Balance supply and demand to optimize inventory and improve customer satisfaction. Available with the qualifying APEX Select packages.

Distribution

Order Management: Set up and process sales and purchase orders, including blanket orders and single-level approval maps. Manually pick, pack, and ship with limited shipping carrier integration (one choice).

Inventory Control: Manage inventory preferences, stock and nonstock items (SKUs), posting and item classes, lot and serial parameters, units of measure, and a single warehouse with basic physical counts.

Financials

Core Financials: Manage assets, income, and expenses with robust, customizable financial processes and reporting features.

AP Document Recognition: Streamline AP workflows from invoice entry through approval and payment, while reducing manual data entry.

Acumatica Payments: Integrate with financial networks for secure credit card, ACH, and EFT transactions.

Platform Features

Multi-Factor Authentication: Ensure security with advanced authentication and role-based access.

Monitoring and Automation: Experience 24/7 monitoring and customizable workflow automation for efficiency and security.

Customer Support & Services

Advanced Customer Care: Once your business is live on Acumatica, Advanced Customer Care (ACC) gives you direct access to experts for support, tailored guidance, and ongoing system optimization, transforming your ERP platform into a true growth engine. ACC helps you maximize ROI, boost user confidence, and keep your system aligned with your business needs. The Assisted (ACC-1) tier offers premium support, including 24x7 coverage, annual system health checks, guided upgrades, and up to two service initiatives* each month. With ACC-1, your system stays optimized, your team empowered, and your business prepared for what's next.

APEX OPTIONAL FEATURES

Shipping Carrier Integration

Reduce costs, improve customer satisfaction, and enhance operational efficiency with multi-carrier shipping.

Bank Feeds

Streamline bank reconciliation and expense management by connecting directly to your financial institutions to pull transactions into the system for reconciliation.

Customer Relationship Management (CRM)

Manage lead capture, business accounts, opportunities, and sales quotes with complete pipeline visibility.

Outlook and Gmail Plugins

Empower teams to manage critical business workflows directly from Gmail or Outlook, improving efficiency and decision-making.

*Service initiatives include: Case management, business event setup, feature-based training, email notification setup, dashboard creation and design, import/export scenarios, feature enablement, performance troubleshooting, feature documentation, and new module evaluation to drive progress with focus and flexibility.

ABOUT ACUMATICA

Acumatica Cloud ERP is a comprehensive business management solution that was born in the cloud and built for more connected, collaborative ways of working. Designed explicitly to enable small and mid-market companies to thrive in today's digital economy, Acumatica's flexible solution, customer-friendly business practices, and industry-specific functionality help growing businesses adapt to fast-moving markets and take control of their future.

For more information on Acumatica, visit www.acumatica.com or follow us on LinkedIn.