

Expiring Customer Contracts

Expiration Date Range: 12/23/2024 to 12/22/2025

Customer Class: [Search]

Contract Template: [Search]

☑ Show Contracts Available for Mass Renewal

Contract ID	Description	Contract Template	Contract Type	Customer	Customer Name	Status
000000001	Software contract, SaaS	SOFTSAAS	Renewable	FLAGLER	Flagler Family Trust	Active
000000002	Software contract, SaaS	SOFTSAAS	Renewable	MUSCAREA	MUSIC AREA	Active
01198A59	Software contract, SaaS	SOFTSAAS	Renewable	ACTVESTAF	Active Staffing Service	Active
105OFTSAAS	Software contract, SaaS	SOFTSAAS	Renewable	BOULDERCR	Boulder Counters Denver	Active
22SOFTLIC	Software contract, licensed software, incl.	SOFTLIC	Renewable	ALPHABETLD	Alphabetized School Center	Active
23SOFTLIC	Software contract, licensed software, incl.	SOFTLIC	Renewable	HGTBRICK	Acme Brick Company	Active
28SOFTLIC	Software contract, licensed software, incl.	SOFTLIC	Renewable	PREMIERE	Premiere Dermatology and Surgery	Active
26SOFTSAAS	SaaS contract for NY Library	SOFTSAAS	Renewable	NYLIBRARY	New York Public Library for the Perform.	Active

Contract Management

Maximize revenue and improve cash flow by automating the entire contract lifecycle. Easily create contract items, design contract templates, and configure contract details to fit your processes, including support for fixed-price, usage-based, and tiered agreements.

- Set up, activate, and manage contracts
- Efficiently manage renewals, upgrades, and cancellations.
- Track active contracts, monitor usage, and streamline billing

Key business benefits

- Boost efficiency and reduce administrative overhead.
- Improve cash flow with timely and accurate invoicing.
- Enhance visibility with real-time dashboards, including renewal and cancellation tracking.
- Strengthen compliance with a complete contract audit trail.
- Increase customer satisfaction with proactive service response times.

Related resources

- Unlock the Value of ERP Software > [LEARN MORE](#)
- Acumatica Overview Video > [LEARN MORE](#)

Manage Contract Lifecycles, Maximize Revenue, and Improve Visibility

Easily create contract items and design customizable contract templates to fit your business needs. Configure each contract with precise terms, set up and activate new agreements seamlessly, and centrally manage every stage of the contract lifecycle from a connected workspace. Track contract usage and automate billing processes, ensuring accuracy and full visibility.

With Acumatica, you're empowered to proactively monitor agreements, streamline administration, and gain comprehensive reporting, anywhere, any time, on any device.

- Create contract items and templates to standardize agreements and accelerate setup, including fixed-price contracts.
- Configure, set up, and activate contracts tailored to your business needs, with flexible upgrade and cancellation options.
- Manage contracts throughout their lifecycle, track usage, and handle renewals for upgrades, process cancellations, and streamline billing for greater accuracy and efficiency.
- Centralize documents and gain real-time visibility into contract performance, renewals, and profit margins.

Contract management is essential for businesses across various industries that rely on billable consulting or support services. It also provides significant value to organizations offering ancillary services such as installation, repair, technical support, project management, or other billable activities.

“Significant organizations want to monitor cell phone towers and other remote equipment, so everything we do is looked at through a lens of how we can scale, and Acumatica fits that bill for us in a ton of ways.”

– Andy Gale, CFO and COO, LiveView Technologies

Contract Item Creation

Create detailed contract items to support a variety of contract types, including fixed-price and usage-based agreements.

Contract Template Design

Build customizable contract templates that standardize terms for common scenarios.

Contract Configuration

Precisely configure contract details, including fixed pricing, usage limits, renewal settings, upgrade options, and clear cancellation terms to match operational and customer requirements.

Setup and Activation

Streamline the setup and activation of new contracts, ensuring accurate agreement launches across all contract models.

Centralized Management

Efficiently manage active contracts from a single workspace. Edit, amend, or renew agreements with real-time visibility into every stage.

Contract Usage Tracking

Monitor contract usage automatically and configure alerts when thresholds or entitlements are reached, optimizing resource allocation and customer engagement.

Integrated Billing

Automate contract billing for fixed-price, recurring, usage-based, upgrades, or final settlements upon cancellation, giving transparency to customers and finance teams.

Automated Price Increases

Link contracts to non-stock items so you can automate price increases for contract renewals.

Centralized Document Management

Maintain a single source of truth for all agreements. Store contract documents, amendments, and communications securely with full version control for audit readiness.

Deferred Revenue Recognition

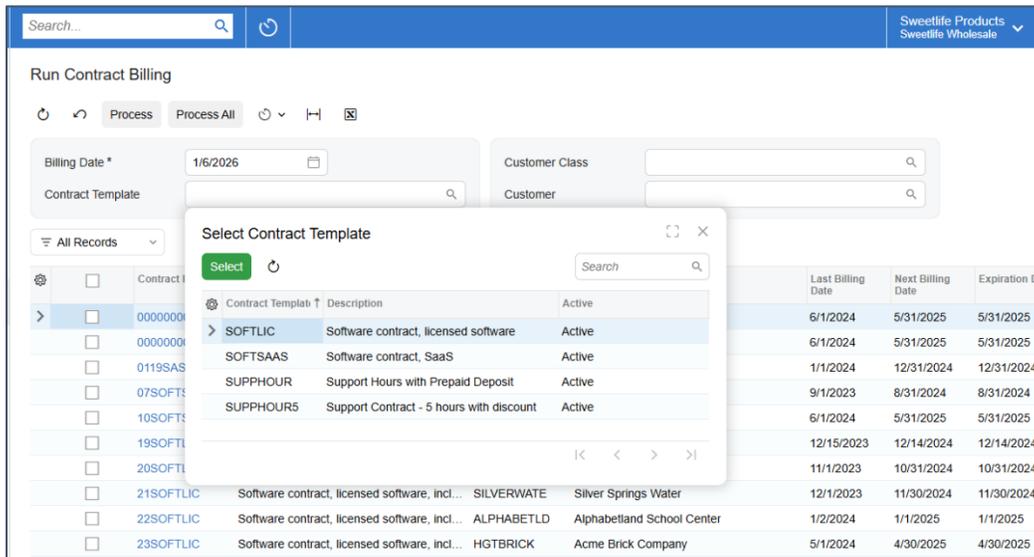
Simplify compliance with deferred revenue codes for contract line items; Acumatica recognizes and posts revenue automatically based on schedules you set.

Seamless ERP Integration

Connect contract management with CRM, Financials, and Time and Expense, providing a unified view of customer relationships and transactions.

Reporting and Analytics

Leverage dashboards and reports to monitor key metrics such as contract profitability, renewals, usage, and billing, turning insights into action to drive business growth.



Boost productivity with templates for quick contract setup and seamless automated contract billing.

ABOUT ACUMATICA

Acumatica Cloud ERP is a comprehensive business management solution that was born in the cloud and built for more connected, collaborative ways of working. Designed explicitly to enable small and mid-market companies to thrive in today's digital economy, Acumatica's flexible solution, customer-friendly business practices, and industry-specific functionality help growing businesses adapt to fast-moving markets and take control of their future.

For more information on Acumatica, visit www.acumatica.com or follow us on [LinkedIn](#).