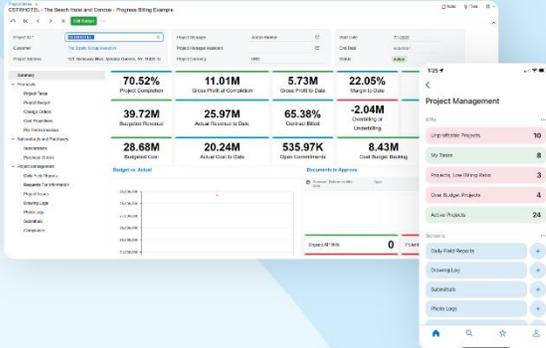# Acumatica
The Cloud ERP

> CUSTOMER STORIES

Acumatica Construction Edition

Keep projects on track with smart, user-friendly software. Drive business growth on a platform that supports small and mid-sized general contractors, MEPs, specialty trades, and heavy civil firms with a full lifecycle construction platform.

- **Comprehensive financial tools** to simplify and organize
- **Instant project insights** through intuitive dashboards and reports
- **Efficient job cost tracking** from invoice to approval
- **Automated workflows** save time and reduce errors

Key business benefits

- Track project costs in real time.
- Customize dashboards to fit your role.
- Generate powerful reports out-of-the-box.
- Manage documents with ease.
- Improve billing accuracy with unified change order workflows.
- Handle project changes and approvals with mobile access.
- Support construction-specific payroll needs.

Related resources

- Why the Construction Industry Turns to Acumatica
  > LEARN MORE
- Construction ERP Handbook
  > LEARN MORE
- Schedule a Personalized Demo
  > LEARN MORE

Gain Control with AI-Driven Automation and a Modern Cloud Solution

Construction projects are a sea of moving parts. Your ability to complete projects on time and within budget depends on seamless collaboration powered by intelligent automation between your central office and field staff.

Built to support small and midsized general contractors, MEPs, specialty trades, home builders, and heavy civil contractors, Acumatica provides access to real-time project data that helps you make strategic decisions to improve efficiency and success.

Acumatica connects data in an all-inclusive system with integrated project management, comprehensive financials, powerful document management, role-based dashboards, and dynamic reporting.

Empower faster, smarter decisions with instant project insights. With Acumatica's AI-powered true cloud construction software, you can automate workflows, optimize job cost accounting, and unify your customers, finances, field, and service teams in one intelligent solution. Gain visibility, collaboration, and profitability on every project.

"With Acumatica, we have access to current data that helps us understand where our business is coming from, how profitable it is, and just where it stands at any point in time."

–Eric Hugunin, COO, Phoenix Renovation and Restoration

> CUSTOMER STORIES

Financial Management

Robust financials are simple enough for smaller contractors yet scalable for more complex needs. Acumatica Financial Management has standard financial processes (GL/AP/AR) and reports. Multi-company, multicurrency, intercompany accounting, fixed assets, recurring and deferred revenue, and cash management are also available.

Job Cost Accounting

Manage AP workflows, from entering an invoice through approval routing and checks. Ensure seamless customer billing, driven by real-time project costing that includes up-to-date labor, material, equipment, and other costs. Code transactions to a single project, multiple projects, or a combination of both, all within a single document.

Project Management

Manage and track all activities, issues, and changes from a single data entry point. Use the Project 360 Dashboard for an immediate overview of key project details. Use side panels to view key project data quickly and comprehensively without leaving the current window. Generate custom reports and dashboards for data visibility and analysis.

Document Control

Improve productivity with a centralized and intuitive construction documents management system. Automate the electronic filing of project documents, storing RFIs, submittals, contracts, photos, and more into the correct project folders. Reduce time, eliminate misfiled documents, and ensure consistent structure across every job.

Cost Projections

Generate detailed cost projections, analyze project margins, and review over- or under-billing for specific dates. Automatically adjust budget levels based on project settings, with customizable projection details. Leverage WIP reporting automation to evaluate project performance and ensure accurate revenue recognition.

Payroll

Flexible payroll solution supports multiple unions, locals, classes, benefits packages, complex wages, certified wages, executive compensation, and commission structures. Provide employees with compensation transparency through year-to-date earnings statements. Calculate deductions beyond the traditional two-decimal limit and simplify tax reporting with multi-entity EINs.

Commitments

Optimize cash flow with committed cost reporting. Track real-time and historical costs, compare expenses to budgets, and analyze vendor-specific commitments. Manage subcontract status, purchase orders, budget comparisons, and payments with ease. Streamline material management by tracking quantities, costs, and processing returns. Create purchase orders for direct job site deliveries and efficiently transfer leftover inventory to free stock with automated transactions.

Project Billing and Change Management

Streamline your billing process with integrated change order management. Generate flexible progress bills (based on percentage of completion or quantity) that automatically incorporate approved change orders, tax calculations, and reversals. This creates accurate AIA applications for payment without manual data entry, reducing project owner risk. Use automated selection criteria to generate precise cost details and supporting documentation by linking cost transactions to billing lines. Include T&M lines from pro forma invoices in AIA reports to shorten days in AR and increase billing volume.

Compliance

Effectively manage lien waivers and releases, insurance certificates, and status updates, providing expirations and other alerts to staff and suppliers. Automatically create compliance documents.

CRM

Easily view real-time data on all customer activities, including quotes, orders, invoices, payments, support cases, and service calls. Manage the entire lifecycle from estimate to lead to quote to awarded project. Provide customers with access to their accounts through the online portal.

Field Visibility

Manage and approve project changes and pro forma invoices from anywhere to prevent delays. Grant field teams, subcontractors, and vendors access to project details. Ensure everyone has the same real-time updates for better planning and faster billing cycles.

Time Management

Give field teams tools to track time on any mobile device. Workers log hours quickly by selecting from a list of active jobs for easy clock-in options with persistent timers and fast job switching. Prevent entry errors with smart cost code defaults to keep labor costs accurate. Use the Daily Field Report for immediate time approvals.

Out-of-the-box Reporting

Boost operational efficiency with standard reports that include time-sensitive filters for cash flow, profitability, committed and forecasted costs, and overall project status. Report on change order profitability and analyze project margins for better decision-making.

CFMA Benchmarker

Streamline collaboration with the CFMA by submitting preconfigured Acumatica construction financial data for inclusion in the CFMA Benchmarker survey. Benchmark your results directly against CFMA member peers with a custom dashboard with corporate return on assets, return on equity, and other financial ratios from CFMA members within your region.