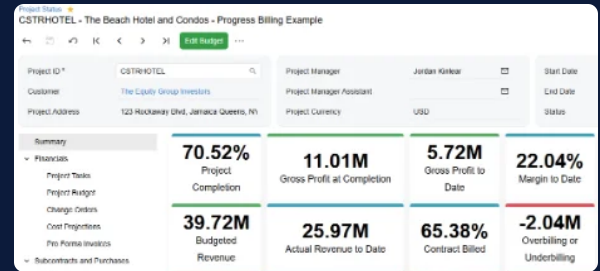


# Construction Project Management

Give construction operations leaders connected project controls, mobile data capture, and AI-driven insights. Drive growth, reduce costs, improve quality, and increase profits with a modern project management solution.



## Align field and office with project controls

Keep every team on one project record, from the jobsite to the back office. Track RFIs, submittals, daily field reports, and change orders in real time with full visibility across active projects.

### Project collaboration and controls

- Manage RFIs, drawings, submittals, and field photos to keep teams aligned.
- Attach commitments to change requests, preview taxes, and track billed versus pending change order amounts.
- Give vendors and subcontractors self-service access to subcontracts, POs, and compliance documents in the Construction Exchange portal.

### Construction AI, built in

- Ask AI Assistant questions about ERP data and save answers as reusable dashboard widgets.
- Detect anomalies in operational data to flag risks earlier.
- Classify project documents automatically with AI-powered tagging.

### Integrated back office to jobsite

- Connect project management with accounting for WIP and billing.
- Record completed quantities in progress worksheets and forecast costs month by month with S-curves.
- Maintain audit trails for changes across project records.

## Key business benefits

**Unify field-to-office communication** with centralized project data.

**Improve decisions** with practical construction AI insights and anomaly detection.

**Control scope and budgets** with automated change management workflows.

**Reduce risk** with straightforward daily field reporting.

## Related resources

### Project Management Perfection

[LEARN MORE →](#)

### Project Management Video

[LEARN MORE →](#)

### Schedule a Demo

[LEARN MORE →](#)

“With Acumatica, we have a unified voice, a single source of truth where no matter who a customer talks to during a project, it’s all going to be the same data.”

– Joel Sisto, CFO, IOC Construction

[> CUSTOMER STORIES](#)

# Capabilities

Tools for project managers, superintendents, and field crews, from bid to closeout.

## Project 360 Dashboard

Get an immediate overview of key project details, and use side panels to view project data without leaving the current window. Generate custom reports and dashboards, or ask AI Assistant and save its answers as dashboard widgets.

## Daily Field Reports

Pull together everything of note on the job site. Capture daily observations, labor, and activities in one configurable report, and view reports by date or by project.

## Field Visibility

Manage and approve project changes and pro forma invoices from anywhere to prevent delays. Give subcontractors and vendors self-service access to subcontracts, purchase orders, and compliance documents through the Construction Exchange portal.

## Time Management

Capture time for staff with integrated clock-in and clock-out timers, including on mobile. Enter time for any period, see running totals by day and task, and route entries through approval workflows for accurate labor costs and billing.

## RFIs

Track and manage RFIs with workflows that monitor request status. Convert RFIs to change requests, attach affected purchase orders and subcontracts, and close RFIs upon completion.

## Submittals

Gain visibility into materials before fabrication or purchase. Review submittals, enable workflows, track revisions, and create templates for efficient processing.

## Project Issues

Track job site issues and associate them with a project or task. Set priority levels, convert issues to change orders or RFIs, and alert staff when an issue impacts the schedule or budget.

## Drawing Logs

Display and share original and updated drawings to maintain a clear audit trail of markups and revisions. Link RFIs and project issues directly to the drawings they reference.

## Photo Logs

Capture progress images on any mobile device and store them securely for documentation. Offline capabilities sync photo logs and collected data when a connection returns.

Projects Preferences

GENERAL

WIP ADJUSTMENT SETTINGS

MAILING & PRINTING

APPROVAL

Numbering Sequence

Transaction Numbering Sequence \*

PMTRAN - PM Transaction Numbering

Batch Numbering Sequence \*

BATCH - GL Batch

Pro Forma Numbering Sequence \*

PROFORMA - PM Pro Forma Invoice Numbering

Change Order Numbering Sequence \*

CHANGEORD - PM Change Order Numbering

Quote Numbering Sequence \*

PMQUOTE - Quotes in Project

Progress Worksheet Numbering Sequence \*

PROGRESSWS - Progress Worksheet

Cost Projection by Date Numbering Sequence \*

COSTPROJ - PM Cost Projection Numbering

GL Settings for Unbilled Remainders

Drop-Ship Purchases

Use Expense Account From \*

Posting Class or Item

Drop-Ship Receipt Processing

Generate Receipt

Record Drop-Ship Expenses

On Bill Release

Account Settings

## ABOUT ACUMATICA

Acumatica Cloud ERP is a comprehensive business management solution that was born in the cloud and built for more connected, collaborative ways of working. Designed explicitly to enable small and mid-market companies to thrive in today's digital economy, Acumatica's flexible solution, customer-friendly business practices, and industry-specific functionality help growing businesses adapt to fast-moving markets and take control of their future.

For more information on Acumatica, visit [www.acumatica.com](https://www.acumatica.com) or follow us on [LinkedIn](#).

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