

The screenshot displays the Acumatica Analytical Report Manager (ARM) interface. On the left, there's a sidebar with navigation options like 'Generic Inquiry', 'Reports', and 'Tools'. The main area shows a report titled 'ARM-Engineering Change Order'. Below the title, there are tabs for 'Data', 'Parameters', 'Conditions', and 'Groupings'. The 'Data' tab is active, showing a list of data sources with columns for 'Source Name', 'Description', and 'Alias'. The list includes 'P/L Objects: ARM-Engineering Change Order', 'P/L Objects: ARM-Inventory', 'P/L Objects: ARM-Intercompany', and 'P/L Objects: ARM-Inventory'. The right side of the interface shows a table with columns for 'Entity', 'Period', 'Currency', and 'Balance', with data rows for 'LOC00001', 'LOC00002', 'LOC00003', and 'LOC00004'.

Analytical Report Manager

Self-service financial reporting that gives finance leaders real-time insight and control across entities and currencies.

The Analytical Report Manager (ARM) is a user-friendly, web-based tool that empowers businesses to create, customize, and export analytical reports without technical expertise. With features like advanced data selection, formula-based calculations, seamless Excel integration, and multilingual support, ARM simplifies financial and project accounting reporting while delivering precise, consolidated insights tailored to your business needs.

Key business benefits

- No programming skills necessary to create or change financial reports.
- Modify P&L, Balance Sheet, Cash Flow and other common reports.
- Customizable and granular insights for tailored reports.
- Export to Excel with editable parameters and live data.
- Generate consolidated reports by combining data from multiple sources.
- Multilingual support for global teams.

Related resources

- Learn about Acumatica's native reporting and analytics features.
> [LEARN MORE](#)
- Watch an overview video.
> [LEARN MORE](#)

Reporting Insights and Control

The Analytical Report Manager (ARM) is your ultimate solution for creating, customizing, and exporting financial and project accounting reports with ease. Designed for Acumatica users across industries, ARM eliminates the need for programming skills or database expertise, empowering your team to generate actionable insights effortlessly. Whether you're in manufacturing, construction, retail, or professional services, ARM adapts to your unique business needs, delivering tailored reports that drive smarter decision-making.

With ARM, financial professionals can create detailed reports that pull data directly from the General Ledger accounts and submodules, providing a clear and accurate view of your company's financial health. Customers also use ARM to modify the standard Profit & Loss, Balance Sheet, Cash Flow Statement, and other common financial reports that ship with the system.

For project-driven industries, ARM simplifies project accounting by generating reports that display data accumulated in the Projects submodule, helping you track budgets, costs, and profitability with precision. Plus, ARM takes reporting to the next level with its seamless Excel export functionality. At the click of a button, reports are converted into Excel with editable parameters, allowing you to refresh data on the fly or on demand. Adjust accounts, branches, periods, and ledgers directly in Excel cells, and drill down from balances back to account details for deeper analysis—all without leaving your spreadsheet.

From consolidated financial statements to multilingual project reports, ARM is the tool that brings clarity, efficiency, and flexibility to your reporting process. Say goodbye to complex reporting workflows and hello to a streamlined, user-friendly solution that empowers your team to focus on what matters most—growing your business.

“Acumatica allows us to see good data which allows us to make good decisions and hopefully grow our business in a really powerful way.”

— Bryan Pape, Founder & CEO, MiiR

Multi-Entity & Multi-Currency Visibility

Consolidate data across companies, branches, and currencies in one report. Use built-in consolidation and eliminations to produce group financials natively. Run reports by entity, group, or total with consistent definitions. Maintain accuracy without external tools or manual merges.

Segmentation with Subaccounts

Slice results by department, region, or product using subaccount segments. Filter by ranges of accounts, subaccounts, and periods for granular control. Reuse unit sets to run the same report by business segment. Drill through from summary views to general ledger accounts and source documents.

Security & Role-Based Access

Control visibility to companies, branches, and ledgers using Acumatica security. Restrict sensitive reports to authorized roles and users. Align access with audit requirements using consistent permissions. Centralize governance without duplicating security in external tools.

Export Reports to Excel

Export at a click; ARM functions convert to Excel functions with editable parameters. Refresh on the fly or on demand to recalculate server-side and update Excel. Adjust account, branch, period, and ledger directly in Excel cells. Drill down from Excel balances back to account details for deeper analysis.

Real-Time Data from the GL

Run reports on live ledger balances for current, trusted numbers. Eliminate error-prone export/import cycles and static snapshots. Schedule reports for timely delivery to stakeholders via email or tenant sharing. Support monthly and quarterly management packs with consistent definitions.

ABOUT ACUMATICA

Acumatica Cloud ERP is a comprehensive business management solution that was born in the cloud and built for more connected, collaborative ways of working. Designed explicitly to enable small and mid-market companies to thrive in today's digital economy, Acumatica's flexible solution, customer-friendly business practices, and industry-specific functionality help growing businesses adapt to fast-moving markets and take control of their future.

For more information on Acumatica, visit www.acumatica.com or follow us on [LinkedIn](#).