

Project ID*	C0000000				
Customer	The City of San Francisco				
Project Address	123 Rockway Blvd, San Francisco, CA 94101				
Project Manager	Justin Kiefer				
Project Manager Assistant					
Project Currency	USD				
Start Date	7/1/2020				
End Date	6/30/2021				
Status	Active				
Summary	70.52% Project Completion	11.01M Gross Profit at Completion	5.72M Gross Profit to Date	22.04% Margin to Date	27.72% Projected Margin
Financials	39.72M Budgeted Revenue	25.97M Actual Revenue to Date	65.38% Contract Billed	-2.04M Overbilling or Underbilling	13.75M Revenue Budget Backlog
Subcontractors	28.68M Budgeted Cost	20.24M Actual Cost to Date	535.97K Open Commitments	8.43M Cost Budget Backlog	29.41% Remaining Budget
Project Management	Documents to Approve				
Project Issues					

Construction Project Management

Unify field and office workflows for construction operations leaders with connected project controls, mobile data capture, and AI-driven insights. Drive growth, reduce costs, improve quality, and increase profits with a modern project management solution.

- Improve communication and collaboration
- Capture time, expenses, issues and changes
- Improve job safety with real-time reporting
- Automate project workflows for enhanced productivity

Key business benefits

- Unify field-to-office communication with centralized project data.
- Improve decisions with practical construction AI insights and anomaly detection.
- Control project scope and budgets with automated change management workflows.
- Reduce risk and accelerate communication with straightforward daily field reporting.

Related resources

- Project Management Perfection with Acumatica
> [LEARN MORE](#)
- Project Management Video
> [LEARN MORE](#)
- Schedule a Personalized Demo
> [LEARN MORE](#)

Align Field and Office with Project Controls

Project Collaboration and Controls

- Manage RFIs, drawings, and field photos to keep teams aligned.
- Support change order management for controlled scope and cost updates.
- Provide portals for collaboration and payment workflows when enabled.

Construction AI, Built In

- Apply AI-first capabilities that fit existing project workflows.
- Use Interactive Assistants for quicker answers and task support.
- Detect anomalies in operational data to flag risks earlier.

Integrated Back Office to Jobsite

- Connect project management with accounting for WIP and billing.
- Gain visibility into time, materials and equipment utilization.
- Enable vendor and customer collaboration through connected portals.

Unified Document and Data Management

- Centralize files with modernized tagging for quick retrieval.
- View invoices or project documents in side panels without context switching.
- Maintain audit trails for changes across project records.

"With Acumatica, we have a unified voice, a single source of truth where no matter who a customer talks to during a project, it's all going to be the same data."

—Joel Sisto, CFO, IOC Construction

> CUSTOMER STORIES

Project 360 Dashboard

Use the Project 360 Dashboard for an immediate overview of key project details. Use side panels to view key project data quickly and comprehensively without leaving the current window. Generate custom reports and dashboards for data visibility and analysis.

Daily Field Reports

Pull together everything that happens of note on the job site. Capture daily field observations, labor, and activities in one configurable report. View reports by date or by project.

Field Visibility

Manage and approve project changes and pro forma invoices from anywhere to prevent delays. Grant field teams, subcontractors, and vendors access to project details. Ensure everyone has the same real-time updates for better planning and faster billing cycles.

Time Management

Capture time for staff and resources with integrated clock-in and clock-out timers. Set up approval workflows to notify managers of new time activities, ensuring accurate labor costs and precise billing.

RFIs

Track and manage RFIs with workflows that monitor request status. Convert RFIs to change requests and close them upon completion.

Submittals

Gain visibility into materials before fabrication or purchase. Users can review, enable workflows, track revisions, and create templates for efficient processing.

Project Issues

Track and report issues encountered at the job site and associate it with a project or project task. Set the priority levels and convert to change orders or RFIs. Alert necessary staff if the issue impacts the schedule or budget.

Drawing Logs

Display and share original and updated drawings to maintain a clear audit trail with markups and revisions.

Photo Logs

Use any mobile device to capture progress images, save them securely for documentation. Leverage offline capabilities to sync photo logs and collected data, ensuring seamless updates even without an internet connection.

ABOUT ACUMATICA

Acumatica Cloud ERP is a comprehensive business management solution that was born in the cloud and built for more connected, collaborative ways of working. Designed explicitly to enable small and mid-market companies to thrive in today's digital economy, Acumatica's flexible solution, customer-friendly business practices, and industry-specific functionality help growing businesses adapt to fast-moving markets and take control of their future.

For more information on Acumatica, visit www.acumatica.com or follow us on [LinkedIn](#).